

Document and entity information

Feb 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-04-06
Company name	ICHIBANYA CO.,LTD.
Securities code	7630
URL	https://www.ichibanya.co.jp/
Representative	
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Inquiries	
Title	経営企画室長
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Other	
Date of general shareholders' meeting (as planned)	2022-05-26
Dividend payable date (as planned)	2022-05-09
Annual securities report filing date (as planned)	2022-05-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	true
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

Business Results-Operating results

(in millions of yens)

	Feb 2022	Feb 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	45,022	44,246
% change	1.8	-14.1
Operating profit		
Operating profit	2,855	2,559
% change	11.6	-50.8
Ordinary profit		
Ordinary profit	4,168	3,104
% change	34.3	-42.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,921	1,736
% change	68.3	-46.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,880	2,057
Change in comprehensive income	40.0	-32.0
Other consolidated operating results		
Basic earnings per share (Yen)	91.55	54.39
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.7	5.7
Ordinary profit to total assets ratio (%)	9.9	7.2
Operating profit to net sales ratio (%)	6.3	5.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 当連結会計年度の期首から、「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日公表分)等を早期適用しております。	

Business Results-Financial positions

(in millions of yens)

	Feb 2022	Feb 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	42,467	41,374
Net assets	30,607	30,524
Capital adequacy ratio (%)	71.3	73.1
Net assets per share (Yen)	949.02	947.60
Note to consolidated financial positions		
Owner's equity	30,285	30,252
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Feb 2022	Feb 2021
Cash flows		

Cash flows

Consolidated cash flows		
Cash flows from operating activities	5,238	889
Cash flows from investing activities	-466	-1,880
Cash flows from financing activities	-3,075	-2,927
Cash and equivalents, end of period	17,420	15,511
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Feb 2022

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Feb 2023	Feb 2022	Feb 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		40.00	40.00
Forecast	40.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		40.00	40.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		80.00	80.00
Forecast	80.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,553	2,554
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		87.4	147.1
Forecast	76.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			

Annual		
Result	8.4	8.4
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Feb 2023	Aug 2022
Forecasts		
Forecasts		
Title for forecasts	3 . 2023年2月期の 連結業績予想（2022 年3月1日～2023年 2月28日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	51,800	24,700
Upper	-	-
Lower	-	-
% change		
Forecast	15.1	12.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,730	1,890
Upper	-	-
Lower	-	-
% change		
Forecast	65.6	58.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	5,140	2,180
Upper	-	-
Lower	-	-
% change		
Forecast	23.3	15.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,350	1,380
Upper	-	-
Lower	-	-
% change		
Forecast	14.7	-9.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	104.97	43.24
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Note to forecasts

(注)現時点で想定し得る新型コロナウイルスによる影響を予想に織り込んでおります。詳細は添付資料P.4「1.経営成績等の概況(4)今後の見通し」をご覧ください。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Feb 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Feb 2022

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

true

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注) 詳細は、添付資料P.14「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご確認ください。

Notes-Number of issued and outstanding shares common stock

Feb 2022

Feb 2021

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	31,926,000	31,926,000
Number of treasury stock at the end of fiscal year	13,637	725
Average number of shares	31,913,481	31,925,315
Note to number of issued and outstanding shares (common stock)	(注) 1株当たり当期純利益の算定の基礎となる株式数については、P.15「1株当たり情報」をご覧ください。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2022	Feb 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	38,787	39,495
% change	-1.8	-13.4
Operating profit		
Operating profit	3,003	2,970
% change	1.1	-40.9
Ordinary profit		
Ordinary profit	4,212	3,298
% change	27.7	-36.8
Profit		
Profit	3,078	2,024
% change	52.1	-38.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	96.47	63.41
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2022	Feb 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	41,508	40,910
Net assets	30,432	30,612
Capital adequacy ratio (%)	73.3	74.8
Net assets per share (Yen)	953.63	958.88
Note to non-consolidated financial positions		
Owner's equity	30,432	30,612
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

Feb 2022

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2023
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.