



**Consolidated Financial Results**  
**for the Six Months Ended February 28, 2022**  
**[Japanese GAAP]**

April 14, 2022

Company name: Ryohin Keikaku Co., Ltd.  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 7453  
 URL: <https://ryohin-keikaku.jp/>  
 Representative: Nobuo Domae, President and Representative Director  
 Contact: Kenta Horiguchi, Executive Officer and General Manager of Corporate Planning Office  
 Phone: +81-3-3989-5972  
 Scheduled date of filing quarterly securities report: April 14, 2022  
 Scheduled date of commencing dividend payments: May 2, 2022  
 Availability of supplementary briefing materials on quarterly financial results: Yes  
 Schedule of quarterly financial results briefing session: Yes (for securities analysts)

Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended February 28, 2022 (September 1, 2021 to February 28, 2022)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Operating revenue		Operating profit		Ordinary profit		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended February 28, 2022	244,496	7.1	18,854	(19.4)	20,558	(19.1)	14,777	(27.5)
Six months ended February 28, 2021	228,353	—	23,393	—	25,399	—	20,373	—

(Note) Comprehensive income: Six months ended February 28, 2022: 16,560million yen (-28.5%) Six months ended February 28, 2021: 23,171million yen (-%)

	Earnings per share	Diluted earnings per share
	Yen	Yen
As of February 28, 2022	56.15	56.01
As of February 28, 2021	77.46	77.27

(Note) The Company resolved “Partial amendment to the Articles of Incorporation” at the 41st Ordinary General Meeting of Shareholders held on May 27, 2020, to change the end of the business year from the last day of February to August 31, starting from the 42nd business year. The rates of change from the same period a year earlier for the six months ended February 28, 2021, are not presented, as the Company did not prepare the consolidated financial statements for the six months ended February 29, 2020, required to enable the comparison.

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net asset per share
	Million yen	Million yen	%	Yen
As of February 28, 2022	395,634	226,997	56.6	850.54
As of August 31, 2021	393,357	214,871	53.9	806.75

(Reference) Equity capital: As of February 28, 2022: 224,060 million yen  
 As of August 31, 2021: 202,796 million yen

## 2. Dividends

	Annual dividends				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended August 31, 2021	—	20.00	—	20.00	40.00
Fiscal year ending August 31, 2022	—	20.00			
Fiscal year ending August 31, 2022 (forecast)			—	20.00	40.00

(Notes) Revision to the forecast for dividends announced most recently: No

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending August 31, 2022 (September 1, 2021 to August 31, 2022)

(% indicates changes from the previous fiscal year.)

	Operating revenue		Operating profit		Ordinary profit		Net income attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	470,000	3.6	38,000	(10.5)	40,500	(10.7)	27,000	(20.4)	102.65

(Note) Revision to the financial results forecast announced most recently: Yes

### \*Notes

(1) Changes in significant subsidiaries during the period under review

(Changes in specified subsidiaries resulting in changes in scope of consolidation): No

New: – (company name) –, excluded – (company name) –

(2) Accounting methods adopted specially for the preparation of quarterly consolidated financial statements: Yes

See (4) Notes to Quarterly Consolidated Financial Statements, 2. Quarterly Consolidated Financial Statements and Principal Notes, in p.9 of Attached Materials for details.

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

(i) Changes in accounting policies due to the revision of accounting standards: Yes

(ii) Changes in accounting policies other than (i) above: No

(iii) Changes in accounting estimates: No

(iv) Retrospective restatement: No

(4) Total number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares):	As of February 28, 2022	280,780,000 shares	As of August 31, 2021	280,780,000 shares
(ii) Total number of treasury shares at the end of the period:	As of February 28, 2022	17,345,956 shares	As of August 31, 2021	17,751,940 shares
(iii) Average number of shares during the period:	Six months ended February 28, 2022	263,198,379 shares	Six months ended February 28, 2021	263,026,502 shares

\*These quarterly consolidated financial results are exempt from the audit procedure by certified public accountants or audit firms.

\*Explanation of the proper use of financial results forecast and other special notes

Forward-looking statements in these materials are based on information available to the management at the time of preparation of this report and on assumptions that management believes are reasonable, and do not represent a guarantee from the Company that they will be achieved. Actual results may differ significantly from these statements for various reasons.