

April 15, 2022

Menicon Co., Ltd.

President and CEO: Hidenari Tanaka

Securities Code: 7780

TSE Prime Market, NSE Premier Market

Contact:

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Announcement regarding issuance of Unsecured Straight Bonds

Menicon Co., Ltd. (“the Company”) hereby announces that today, it has determined to issue 1st Unsecured Straight Bonds (with inter-bond pari passu clause) as follows.

1. Name of bonds	Menicon Co., Ltd. 1 st Unsecured Straight Bonds (with inter-bond pari passu clause)
2. Total amount of issue	15 billion yen
3. Maturity date	April 21, 2032 (10 years)
4. Interest rate	0.560% per annum
5. Denomination per bond	100 million yen
6. Issue price	100 yen per amount of 100 yen of each bond
7. Payment date	April 21, 2022
8. Interest payment dates	April 21 and October 21 of each year
9. Underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd.
10. Fiscal agent	MUFG Bank, Ltd.
11. Rating	A- (Rating & Investment Information, Inc.)

12. Use of proceeds	All proceeds will be used for investment and loan for Menicon Malaysia Sdn. Bhd. which is the Company's wholly owned subsidiary by the end of April 2024 and portion of cash on hand reduced as a result of this investment and loan. This subsidiary will use all the proceeds for capital investment intended to strengthen the production facilities for the daily disposable contact lenses.
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End