

For Immediate Release

Real Estate Investment Trust Securities Issuer  
1-6-5 Marunouchi, Chiyoda-ku, Tokyo  
Mitsubishi Estate Logistics REIT Investment Corporation  
Representative: Ken Takanashi, Executive Director  
(Securities Code: 3481)

Asset Management Company  
Mitsubishi Jisho Investment Advisors, Inc.  
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### MEL Files Shelf Registration Statement for Issuance of Investment Corporation Bonds

Mitsubishi Estate Logistics REIT Investment Corporation (“MEL”) announces today that it has filed a shelf registration statement for investment corporation bonds to the Director of the Kanto Local Finance Bureau. Details are as follows.

#### Overview of the Filed Shelf Registration Statement

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|-----------------------------------|---|
| (1) Maximum Amount of Issuance    | 100 billion yen   |
| (2) Subject of Shelf Registration | Investment corporation bonds<br>(excluding short-term investment corporation bonds)   |
| (3) Filing Date                   | April 15, 2022  |
| (4) Planned Issuance Period       | Two years from the effective date of the shelf registration under the shelf registration statement (from April 25, 2022 to April 24, 2024)  |
| (5) Use of Proceeds               | Acquisition of specific assets (as defined under Article 2.1 of the Investment Trust Law (Law No. 198 of 1951), debt repayment, redemption of investment corporation bonds (including short-term investment corporation bonds), refund tenant security deposit, cost of renovation work, payment of repairs and maintenance expenses, working capital, etc. |

For more information about Mitsubishi Estate Logistics REIT Investment Corporation, please visit:  
<https://mel-reit.co.jp/en/>

This is the English translation of the announcement in Japanese dated April 15, 2022.  
However, no assurance or warranties are given for the completeness or accuracy of this English translation.