

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

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Masayuki Yagi,

Executive Director

(TSE code 8961)

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Michio Yamamoto

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## Notice of a New Loan

**Tokyo, April 26, 2022** – Mori Trust Sogo Reit, Inc. (MTR) has announced details of a new loan as follows:

### I. New Loan

#### 1. Reason for loan

Due to the repayment of existing loan, which reaches maturity April 28, 2022.

#### 2. Loan details

[Long-term loan]

(Million yen)

Lender	Loan Amount	Interest Rate	Loan Type and Repayment Method	Drawdown Date and Repayment Date
Sumitomo Mitsui Banking Corporation	2,000	0.97943% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	April 28, 2022 October 28, 2030

#### 3. Use of funds

Repayment of existing loan.

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**II. Status of loans and bonds after the new loan**

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	6,000	6,000	—
Long-term loans	135,000	135,000	—
Investment Corporation Bonds	13,000	13,000	—
Total	154,000	154,000	—

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