

April 26, 2022

For Immediate Release

Investment Corporation:
 Daiwa House REIT Investment Corporation
 2-4-8, Nagatacho, Chiyoda-ku, Tokyo
 Toshiharu Asada, Executive Director
 (TSE Code: 8984)

Asset Manager:
 Daiwa House Asset Management Co., Ltd.
 Koichi Tsuchida, President and CEO
 Inquiries:
 Koyu Asahina, General Manager,
 Fund Management Department, Daiwa House REIT Division
 TEL. +81-3-3595-1265

Notice Concerning Debt Financing (Determination of Interest Rate)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces the applicable interest rate for the loans announced in the press release “Notice Concerning Debt Financing and Repayment of Loans” on April 15, 2022 was determined today as follows.

1. Determination of interest rate

Category	Lender	Anticipated borrowing amount (million yen)	Interest Rate	Borrowing Period	Anticipated date of execution	Principal repayment date	Method of repayment	Collateral
Long-term	Sumitomo Mitsui Trust Bank, Limited; Sumitomo Mitsui Banking Corporation; The Norinchukin Bank; Mizuho Bank, Ltd.; Aozora Bank, Ltd.; MUFG Bank, Ltd.; Mizuho Trust & Banking Co., Ltd.; Nippon Life Insurance Company; Development Bank of Japan Inc.; The Shizuoka Bank, Ltd.; The Chiba Bank, Ltd.	10,000	0.80082% (Fixed)	8.5 years	April 28, 2022	October 31, 2030	Bullet repayment	Unsecured and non-guaranteed
	Sumitomo Mitsui Trust Bank, Limited; Sumitomo Mitsui Banking Corporation; Mizuho Bank, Ltd.; The Shizuoka Bank, Ltd.; The Chiba Bank, Ltd.; The Bank of Fukuoka, Ltd.; The Nishi-Nippon City Bank, Ltd.; The 77 Bank, Ltd.; The Chugoku Bank, Limited; The Iyo Bank, Ltd.; The Yamaguchi Bank, Ltd.; The Keiyo Bank, Ltd.	6,500	0.7525% (Fixed)	8.0 years	April 28, 2022	April 30, 2030		

* DHR’s website: <https://www.daiwahouse-reit.co.jp/en/>