

Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-04-27
Company name	CAWACHI LIMITED
Securities code	2664
URL	https://www.cawachi.co.jp/
Representative	
Title	代表取締役社長
Name	河内 伸二
Inquiries	
Title	執行役員管理部長
Name	足助 弘
Tel	0285-32-1131
Other	
Date of general shareholders' meeting (as planned)	2022-06-14
Dividend payable date (as planned)	2022-06-15
Annual securities report filing date (as planned)	2022-06-15
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(証券アナリスト・機関投資家向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-15

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	279,462	284,492
% change	-1.8	5.2
Operating profit		
Operating profit	7,709	10,560
% change	-27.0	86.1
Ordinary profit		
Ordinary profit	8,698	11,581
% change	-24.9	76.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,830	7,109
% change	-32.0	86.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,832	7,125
Change in comprehensive income	-32.2	86.5
Other consolidated operating results		
Basic earnings per share (Yen)	216.44	318.73
Diluted earnings per share (Yen)	216.07	318.49
Rate of return on equity (%)	4.7	7.3
Ordinary profit to total assets ratio (%)	4.5	6.1
Operating profit to net sales ratio (%)	2.8	3.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	191,721	194,100
Net assets	104,649	100,857
Capital adequacy ratio (%)	54.5	51.9
Net assets per share (Yen)	4,682.61	4,517.46
Note to consolidated financial positions		
Owner's equity	104,523	100,780
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,868	15,267
Cash flows from investing activities	-4,536	-3,152
Cash flows from financing activities	-4,607	-3,984
Cash and equivalents, end of period	38,959	41,235

Business Results-Note to business results

Mar 2022

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	50.00
Forecast	50.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	50.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,116	1,115
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		23.1	15.7
Forecast	18.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.1	1.1
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年3月期の 連結業績予想(2022 年3月16日~2023年 3月15日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	283,000	145,000
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	8,200	4,800
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	9,200	5,300
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	5,500	3,300
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	246.40	147.84
Upper	-	-
Lower	-	-

Note to consolidated forecasts

Note to forecasts

(注)2023年3月期の期首より、「収益認識に関する会計基準」(企業会計基準第29号)等を適用する予定であり、当該基準に基づいた予想となっております。このため、当該基準等適用前の実績値に対する増減率は記載しておりません。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	24,583,420	24,583,420
Number of treasury stock at the end of fiscal year	2,261,722	2,274,254
Average number of shares	22,318,733	22,304,319
Note to number of issued and outstanding shares (common stock)		

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	263,002	266,394
% change	-1.3	5.8
Operating profit		
Operating profit	7,851	10,473
% change	-25.0	90.7
Ordinary profit		
Ordinary profit	8,765	11,423
% change	-23.3	80.9
Profit		
Profit	4,922	7,044
% change	-30.1	97.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	220.55	315.86
Diluted earnings per share (Yen)	220.17	315.62
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	187,946	189,625
Net assets	105,290	101,406
Capital adequacy ratio (%)	56.0	53.4
Net assets per share (Yen)	4,711.32	4,542.08
Note to non-consolidated financial positions		
Owner's equity	105,164	101,330
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2023
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.