

## Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-04-28
Company name	Nihon M&A Center Holdings Inc.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	21270
URL	<a href="https://www.nihon-ma.co.jp/groups/">https://www.nihon-ma.co.jp/groups/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31
Representative	
Title	代表取締役社長
Name	三宅 卓
Inquiries	
Title	専務取締役管理本部長
Name	楢木 孝磨
Tel	03-5220-5451
Other	
Date of general shareholders' meeting (as planned)	2022-06-23
Dividend payable date (as planned)	2022-06-24
Annual securities report filing date (as planned)	2022-06-23
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家向け)
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	40,401	34,795
% change	16.1	8.7
Operating profit		
Operating profit	16,430	15,336
% change	7.1	7.6
Ordinary profit		
Ordinary profit	16,864	15,468
% change	9.0	6.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	11,437	10,678
% change	7.1	3.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	11,786	10,794
Change in comprehensive income	9.2	7.9
Other consolidated operating results		
Basic earnings per share (Yen)	34.60	32.46
Diluted earnings per share (Yen)	34.23	32.12
Rate of return on equity (%)	24.0	26.6
Ordinary profit to total assets ratio (%)	29.8	31.4
Operating profit to net sales ratio (%)	40.7	44.1
Note to consolidated operating results		
Investment profit (loss) on equity method	111	107
Note to operating results	(注)2021年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益の金額は、2021年3月期の期首に当該株式分割が行われたと仮定して算定しております。	

## Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	58,919	54,110
Net assets	51,026	44,690
Capital adequacy ratio (%)	86.1	82.1
Net assets per share (Yen)	153.51	134.49
Note to consolidated financial positions		
Owner's equity	50,743	44,451

(注)2021年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。1株当たり純資産の金額は、2021年3月期の期首に当該株式分割が行われたと仮定して算定しております。

## Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	11,099	11,458
Cash flows from investing activities	270	22,324
Cash flows from financing activities	-5,943	-3,095
Cash and equivalents, end of period	47,300	41,863
Note to consolidated cash flows		
Note to cash flows	-	

## Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		9.00	13.00
Forecast	8.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		9.00	15.00
Forecast	8.00		
Upper	-		
Lower	-		
Annual			
Result		18.00	28.00
Forecast	16.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		5,949	4,626
Payout ratio (consolidated)			

Payout ratio (%)			
Annual			
Result		52.0	43.1
Forecast	42.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		12.5	11.6
Note to dividends			
Note to dividends			

(注1)2021年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。2021年3月期の配当金は、当該株式分割前の金額であります。これを仮に当該株式分割後に換算しますと、2021年3月期1株当たり年間配当金は14円となります。(注2)2022年3月期の年間配当金は、普通配当15円、設立30周年記念配当3円という内訳となっております。

Annual

## Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年3月期の連結業績予想(2022年4月1日~2023年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	42,000	17,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.0	-27.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	18,000	7,200
Upper	-	-
Lower	-	-
% change		
Forecast	9.6	-37.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	18,000	7,200
Upper	-	-
Lower	-	-
% change		
Forecast	6.7	-37.6

Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	12,600	5,040
Upper	-	-
Lower	-	-
% change		
Forecast	10.2	-35.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	37.93	15.17
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	336,556,800	336,536,800
Number of treasury stock at the end of fiscal year	6,005,019	6,004,808
Average number of shares	330,546,891	329,001,542
Note to number of issued and outstanding shares (common stock)	(注)2021年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。発行済株式数は2021年3月期の期首に当該株式分割が行われたと仮定して算定しております。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	23,107	34,336
% change	-32.7	8.1
Operating profit		
Operating profit	11,739	15,176
% change	-22.6	6.7
Ordinary profit		
Ordinary profit	11,819	15,184
% change	-22.2	6.1
Profit		
Profit	8,123	10,459
% change	-22.3	4.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	24.58	31.79
Diluted earnings per share (Yen)	24.31	31.46
Note to non-consolidated operating results	(注)当社は、持株会社体制への移行に伴い、2021年10月1日付で吸収分割方式による会社分割を実施し、当社のM & A 仲介事業を新設した「株式会社日本M & A センター」に承継したため、前事業年度の実績値と当事業年度の実績値との間に差異が生じております。	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	34,023	53,067
Net assets	33,115	43,792
Capital adequacy ratio (%)	97.3	82.5
Net assets per share (Yen)	100.13	132.42
Note to non-consolidated financial positions		
Owner's equity	33,099	43,769

Note to financial positions

(注)2021年4月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。1株当たり当期純利益、潜在株式調整後1株当たり当期純利益及び1株当たり純資産の金額は、2021年3月期の期首に当該株式分割が行われたと仮定して算定しております。

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## Business Results-Note to overview of nonconsolidated business results

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Mar 2022

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**