

Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-04-28
Company name	Nankai Electric Railway Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	90440
URL	http://www.nankai.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31
Representative	
Title	代表取締役社長
Name	遠北 光彦
Inquiries	
Title	経理部長
Name	坂本 早登司
Tel	06-6644-7145
Other	
Date of general shareholders' meeting (as planned)	2022-06-23
Dividend payable date (as planned)	2022-06-24
Annual securities report filing date (as planned)	2022-06-23
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Operating revenues		
Operating revenues	201,793	190,813
% change	-	-16.3
Operating profit		
Operating profit	12,190	5,552
% change	-	-84.2
Ordinary profit		
Ordinary profit	9,931	1,854
% change	-	-94.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,021	-1,861
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,594	4,559
Change in comprehensive income	-	-74.7
Other consolidated operating results		
Basic earnings per share (Yen)	35.51	-16.44
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	1.6	-0.8
Ordinary profit to total assets ratio (%)	1.1	0.2
Operating profit to operating revenues ratio (%)	6.0	2.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-7
Note to operating results	(注) 「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっており、対前期増減率は記載しておりません。	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	920,976	962,229
Net assets	260,716	258,569
Capital adequacy ratio (%)	26.9	25.6
Net assets per share (Yen)	2,189.38	2,176.19
Note to consolidated financial positions		
Owner's equity	248,005	246,499

(注) 「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	41,879	21,338
Cash flows from investing activities	-19,669	-33,273
Cash flows from financing activities	-27,026	35,821
Cash and equivalents, end of period	36,101	40,917
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2022

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	25.00
Forecast	25.00		
Upper	-		

Lower	-		
Annual			
Result		25.00	25.00
Forecast	25.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,833	2,833
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		70.4	-
Forecast	36.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.1	1.2
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年3月期の連結業績予想（2022年4月1日～2023年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	227,100	110,200
Upper	-	-
Lower	-	-
% change		
Forecast	12.5	20.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	16,300	7,800
Upper	-	-
Lower	-	-
% change		
Forecast	33.7	105.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	13,200	6,300
Upper	-	-
Lower	-	-
% change		
Forecast	32.9	150.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		

Profit attributable to owners of parent		
Forecast	7,800	4,900
Upper	-	-
Lower	-	-
% change		
Forecast	93.9	208.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	68.86	43.26
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	
	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細は、決算短信(添付資料)13ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2022

Mar 2021

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	113,402,446	113,402,446
Number of treasury stock at the end of fiscal year	125,776	131,096
Average number of shares	113,275,096	113,272,143
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注) 期末自己株式数には、役員向け株式報酬として株式交付信託が保有する当社株式が以下のとおり含まれております。2022年3月期：55,700株 2021年3月期：64,900株</p> <p>また、役員向け株式報酬として株式交付信託が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。2022年3月期：59,031株 2021年3月期：65,623株</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	81,990	77,681
% change	-	-25.7
Operating profit		
Operating profit	3,492	1,558
% change	-	-92.9
Ordinary profit		
Ordinary profit	444	-3,082
% change	-	-
Profit		
Profit	-240	-1,742
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	-2.12	-15.38
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	<p>(注) 「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当事業年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっており、対前期増減率は記載しておりません。</p>	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	826,303	862,151
Net assets	192,288	195,988
Capital adequacy ratio (%)	23.3	22.7
Net assets per share (Yen)	1,697.51	1,730.25
Note to non-consolidated financial positions		
Owner's equity	192,288	195,988
Note to financial positions		
	(注) 「収益認識に関する会計基準」 (企業会計基準第29号 2020年3月31日)等を当事業年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2023
Non-consolidated forecasts	
Non-consolidated forecasts	
Title for forecasts	2. 2023年3月期の個別業績予想(2022年4月1日~2023年3月31日)
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Main table of non-consolidated forecasts	
Operating revenues	
Operating revenues	
Forecast	92,400
Upper	-
Lower	-
% change	
Forecast	12.7
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	8,200
Upper	-
Lower	-
% change	
Forecast	134.8
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	

Forecast	5,700
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Profit	
Profit	
Forecast	3,500
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	30.90
Upper	-
Lower	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.