

## Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-04-28
Company name	Net One Systems Co.,Ltd.
Securities code	7518
URL	https://www.netone.co.jp/
Representative	
Title	代表取締役 社長執行役員
Name	竹下 隆史
Inquiries	
Title	財務経理部長
Name	勝村 忠雄
Tel	03-6256-0615
Other	
Date of general shareholders' meeting (as planned)	2022-06-22
Dividend payable date (as planned)	2022-06-23
Annual securities report filing date (as planned)	2022-06-23
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

## Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	188,520	202,122
% change	-6.7	8.5
Operating profit		
Operating profit	16,790	19,673
% change	-14.7	19.2
Ordinary profit		
Ordinary profit	16,832	18,208
% change	-7.6	11.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	11,225	12,321
% change	-8.9	25.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	11,682	12,466
Change in comprehensive income	-6.3	24.5
Other consolidated operating results		
Basic earnings per share (Yen)	134.15	145.42
Diluted earnings per share (Yen)	133.98	145.09
Rate of return on equity (%)	15.8	17.8
Ordinary profit to total assets ratio (%)	10.6	12.5
Operating profit to net sales ratio (%)	8.9	9.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	161,713	155,782
Net assets	68,547	73,795
Capital adequacy ratio (%)	42.3	47.2
Net assets per share (Yen)	832.48	867.48
Note to consolidated financial positions		
Owner's equity	68,363	73,513
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-10,874	9,800
Cash flows from investing activities	-1,515	-3,336
Cash flows from financing activities	233	-5,505

Cash and equivalents, end of period	20,281	32,429
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		36.00	24.00
Forecast	37.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		36.00	40.00
Forecast	37.00		
Upper	-		
Lower	-		
Annual			
Result		72.00	64.00
Forecast	74.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		5,994	5,423
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		53.7	44.0
Forecast	43.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		8.5	7.8
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3 . 2023年3月期の 連結業績予想（2022 年4月1日～2023年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	210,000	96,000
Upper	-	-
Lower	-	-
% change		
Forecast	11.4	23.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	22,000	8,200
Upper	-	-
Lower	-	-
% change		
Forecast	31.0	81.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	21,000	7,700
Upper	-	-
Lower	-	-
% change		
Forecast	24.8	57.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	14,000	5,200
Upper	-	-
Lower	-	-
% change		
Forecast	24.7	53.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	170.48	63.32
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

**Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries**

Mar 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2022

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注)詳細は、添付資料P.19「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

Mar 2022

Mar 2021

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

83,267,300

86,000,000

Number of treasury stock at the end of fiscal year

1,147,475

1,257,153

Average number of shares

83,680,177

84,734,973

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2022

Mar 2021

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales	146,616	161,069
% change	-9.0	9.9
Operating profit		
Operating profit	11,867	15,357
% change	-22.7	19.6
Ordinary profit		
Ordinary profit	13,204	14,926
% change	-11.5	8.3
Profit		
Profit	8,802	10,147
% change	-13.3	25.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	105.19	119.76
Diluted earnings per share (Yen)	105.05	119.49
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	142,493	137,405
Net assets	55,369	63,526
Capital adequacy ratio (%)	38.7	46.1
Net assets per share (Yen)	672.19	747.02
Note to non-consolidated financial positions		
Owner's equity	55,200	63,304
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2023
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.