

## Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信（ I F R S ）（ 連結 ）
Filing date	2022-04-29
Company name	EXEDY Corporation
Securities code	7278
URL	https://www.exedy.com
Representative	
Title	代表取締役社長
Name	久川 秀仁
Inquiries	
Title	取締役専務執行役員 管理本部長
Name	豊原 浩
Tel	072-822-1152
Other	
Date of general shareholders' meeting (as planned)	2022-06-28
Dividend payable date (as planned)	2022-06-29
Annual securities report filing date (as planned)	2022-06-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（ 百万円未満四捨五入 ）
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31

## Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	261,095	227,420
% change	14.8	-13.8
Operating profit		
Operating profit	18,328	9,513
% change	92.7	-43.2
Profit before tax		
Profit before tax	19,467	9,066
% change	114.7	-39.4
Profit		
Profit	13,822	6,084
% change	127.2	-43.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	12,477	4,983
% change	150.4	-47.5
Total comprehensive income		
Total comprehensive income	23,354	12,322
% change in total comprehensive income	89.5	168.2
Other consolidated operating results		
Basic earnings per share (Yen)	265.92	106.24
Diluted earnings per share (Yen)	-	-
Profit to equity attributable to owners of parent ratio (%)	5.9	2.5
Profit before tax to total assets ratio (%)	6.0	3.0
Operating profit to sales ratio (%)	7.0	4.2
Note to consolidated operating results		
Investments accounted for using equity method	20	8
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	332,785	312,741
Total equity	236,023	216,730
Equity attributable to owners of parent	221,756	203,927
Equity attributable to owners of parent to total assets ratio (%)	66.6	65.2
Equity attributable to owners of parent per share (Yen)	4,725.44	4,347.73
Note to consolidated financial positions		
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	28,434	30,105
Cash flows from investing activities	-15,494	-16,765

Cash flows from financing activities	-10,540	-8,450
Cash and cash equivalents at end of period	55,407	51,567
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		40.00	30.00
Forecast	45.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	30.00
Forecast	45.00		
Upper	-		
Lower	-		
Annual			
Result		90.00	60.00
Forecast	90.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,229	2,815
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		33.8	56.5
Forecast	35.2		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		1.9	1.4

Note to dividends

Note to dividends

Annual

-

## Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3 . 2023年3月期の 連結業績予想（2022 年4月1日～2023年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	300,000	145,000
Upper	-	-
Lower	-	-
% change		
Forecast	14.9	17.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	18,500	8,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.9	-7.6
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	18,000	7,750
Upper	-	-
Lower	-	-
% change		
Forecast	-7.5	-14.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	12,000	5,000
Upper	-	-
Lower	-	-
% change		
Forecast	-3.8	-15.6
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	255.71	106.55
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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## Notes IFRS-Changes in accounting policies and accounting estimates

Mar 2022

Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Others

Changes in accounting policies and accounting estimates

Changes in accounting policies required by IFRS

-

Changes in accounting policies other than IFRS requirements

-

Changes in accounting estimates

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Note to changes in accounting policies and accounting estimates

Note to changes in accounting policies and accounting estimates

(注) 詳細については、[添付資料] P.11「3. 連結財務諸表及び主な注記 (5) 連結財務諸表に関する注記事項」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

Mar 2022

Mar 2021

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

48,593,736

48,593,736

Number of treasury stock at the end of fiscal year

1,665,564

1,689,454

Average number of shares

46,920,537

46,898,774

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注) 「株式付与 ESOP信託口」が保有する当社株式 (2022年3月期100,000株、2021年3月期19,200株) を期末自己株式数に含めております。また、「株式付与 ESOP信託口」が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。(2022年3月期21,623株、2021年3月期22,062株)

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022
Non-consolidated operating results	
Non-consolidated operating results	
Note to non-consolidated operating results	
Note to operating results	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022
Non-consolidated financial positions	
Non-consolidated financial positions	
Note to non-consolidated financial positions	
Note to financial positions	-

## Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2023
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.