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Securities Code: 6093

(May 11, 2022)

To Our Shareholders:

Shoichiro Narimiya,
President and Representative Director
Escrow Agent Japan, Inc.
2-2-1, Otemachi, Chiyoda-ku, Tokyo

Notice of the 15th Annual General Meeting of Shareholders

It is a pleasure to inform you that the 15th Annual General Meeting of Shareholders (the "Meeting") of Escrow Agent Japan, Inc. (the "Company") will be held as indicated below.

In view of the COVID-19 pandemic, you may exercise your votes in writing or by electronic or magnetic means (over the Internet, etc.). In this case, we kindly ask that you first refer to the attached Reference Documents for the General Meeting of Shareholders, and exercise your votes no later than 6 p.m. on Wednesday, May 25, 2022 (JST).

1. Date and Time: Thursday, **May 26, 2022, 10 a.m. (JST)** (reception for attendees begins at 9 a.m.)

2. Venue: **Hall D5, Tokyo International Forum**
3-5-1, Marunouchi, Chiyoda-ku, Tokyo
(See the Map to the Venue attached at the end.)

3. Purpose of the Meeting

Matters to be reported:

1. Report on the Business Report, Consolidated Financial Statements and Audit Results of Consolidated Financial Statements Prepared by Financial Auditors and Audit & Supervisory Board for the 15th Period (From March 1, 2021 to February 28, 2022)
2. Report on the Non-consolidated Financial Statements for the 15th Period (From March 1, 2021 to February 28, 2022)

Matters to be resolved:

- Proposal No. 1** Appropriation of Surplus
Proposal No. 2 Amendment to the Articles of Incorporation

If you attend the Meeting, please submit the Voting Rights Exercise Form enclosed herewith at the reception desk at the entrance of the meeting hall.

Changes in the Reference Documents for the General Meeting of Shareholders, Business Report, Non-consolidated Financial Statements and Consolidated Financial Statements will be announced on the Company's website (<https://www.ea-j.jp/>).

In accordance with the provision of laws and regulations, and Article 16 of the Articles of Incorporation, the following matters are posted on the website of the Company (<https://www.ea-j.jp/>) and therefore, they shall not be stated in the attachment to the Notice of the General Meeting of Shareholders. Documents attached to the Notice of the General Meeting of Shareholders are part of the Audit Report audited by Audit & Supervisory Board Members, and the Financial Audit Report audited by the Financial Auditors.

- **Business Report: Other significant matters related to the current status of the corporate group, the system to ensure properness of operations and its operational status, and the basic policy regarding the control of the Company**
- **Consolidated Financial Statements: Consolidated Statements of Changes in Net Assets and Notes to Consolidated Financial Statements**
- **Non-consolidated Financial Statements: Non-consolidated Statements of Changes in Net Assets and Notes to Non-consolidated Financial Statements**

Operation in response to COVID-19 at the venue of the 15th Annual General Meeting of Shareholders

In view of the COVID-19 pandemic, we strongly encourage you to exercise your voting rights in writing or by electronic or magnetic means (over the Internet, etc.) in advance, and refrain from attending the Meeting.

We apologize in advance for the inconvenience that will be caused by the following measure to be conducted on the date of the Meeting to prevent the spread of COVID-19. Your understanding and cooperation would be appreciated.

<Request and guidance for shareholders>

- The number of seats available will be limited because we will widen the spaces in between the seats. Accordingly, we may refuse entry even if you come to the venue on the day of the Meeting.
- We would like our shareholders coming to the venue to carefully confirm the infection status and their health condition on the day of the Meeting. Those who show symptoms of (potentially) COVID-19 or are in bad health are strongly recommended to refrain from attending the Meeting.
- Higher risk people, including the elderly, people with underlying health conditions and pregnant women, are also recommended to refrain from attending the Meeting.
- Even if you do not attend the Meeting, you may exercise your voting rights in writing or by electronic or magnetic means (over the Internet, etc.). Your Voting Rights Exercise Form must be returned to us no later than 6 p.m. on Wednesday, May 25, 2022. For details, see the “Guidance on exercise of voting rights” and “Guidance on exercise of voting rights over the Internet, etc.” provided in page 3 and page 4 of this Notice, respectively (in Japanese only).

<Request and guidance for shareholders attending the Meeting>

- We would like shareholders coming to the venue to wear masks and use the alcohol disinfectants, etc.
- We will monitor the temperatures of shareholders coming to the venue. We may refuse entry to the meeting venue if you seem unwell. Your understanding would be highly appreciated.

<Our meeting procedure>

- The officers and the meeting staff will attend the Meeting with masks, after carefully confirming their health condition including body temperature.
- We may refuse entry to the meeting venue if you seem unwell. Your understanding would be highly appreciated.
- There will be no corporate gifts and drinking water served.

Changes in circumstances and significant notification related to the Meeting will be announced on the Company's website (<https://www.ea-j.jp/>).

Reference Documents for the General Meeting of Shareholders

Proposal No. 1 Appropriation of Surplus

The Company recognizes the return of profit to its shareholders as a key management priority, and it maintains a basic policy of actively paying dividends on a continual basis.

Taking into account the above policy, business performance of the current fiscal year and business environment, etc., the Company proposes to pay year-end dividends for the fiscal year as follows:

Year-end dividends

- (1) Type of dividend property
Cash
- (2) Allotment of dividend property and aggregate amount thereof
¥4.00 per common share of the Company
Total payment: ¥173,685,736
- (3) Effective date of dividends of surplus
May 27, 2022

Proposal No. 2 Amendment to the Articles of Incorporation

1. Reasons for the proposal

As the revised provisions provided for in the proviso to Article 1 of the Supplementary Provisions of the Act Partially Amending the Companies Act (Act No. 70 of 2019) are to be enforced on September 1, 2022, the Company proposes to make the following changes to its Articles of Incorporation to adapt to the system for providing informational materials for the general meeting of shareholders in electronic format.

- (1) Article 16, paragraph 1 in “Proposed amendments” below will stipulate that the Company shall take measures for providing information that constitutes the content of reference documents for the general meeting of shareholders, etc. in electronic format.
- (2) Article 16, paragraph 2 in “Proposed amendments” below will establish the provision to limit the scope of the items to be stated in the paper-based documents to be delivered to shareholders who requested the delivery of paper-based documents.
- (3) Since Article 16 of the current Articles of Incorporation (Internet Disclosure and Deemed Provision of Reference Documents for the General Meeting of Shareholders, Etc.) will no longer be required, they will be deleted.
- (4) Accompanying the aforementioned establishment and deletion of provisions, supplementary provisions regarding the effective date, etc. will be established.

2. Details of the amendments

Details of the amendments are as follows:

(Underlined parts are those after the revision.)

Current Articles of Incorporation	Proposed amendments
<p><u>Article 16.(Internet Disclosure and Deemed Provision of Reference Documents of the General Meeting of Shareholders, Etc.)</u> <u>When the Company convenes a general meeting of shareholders, if it discloses information that is to be stated or indicated in the reference documents of the general meeting of shareholders, business report, financial statements and/or consolidated financial statements through the internet in accordance with the provisions prescribed by the Ordinance of the Ministry of Justice, it may be deemed that the Company has provided this information to shareholders.</u> (Newly established)</p> <p style="text-align: center;">(Newly established)</p>	<p style="text-align: center;">(Deleted)</p> <p><u>Article 16.(Measures, etc. for Providing Information in Electronic Format)</u> 1. <u>When the Company convenes a general meeting of shareholders, it shall take measures for providing information that constitutes the content of reference documents for the general meeting of shareholders, etc. in electronic format.</u> 2. <u>Among items for which the measures for providing information in electronic format will be taken, the Company may exclude all or some of those items designated by the Ministry of Justice Order from statements in the paper-based documents to be delivered to shareholders who requested the delivery of paper-based documents by the record date of voting rights.</u> (Supplementary Provisions)</p>

Current Articles of Incorporation	Proposed amendments
(Newly established)	<p data-bbox="805 208 1378 338"><u>Article 1. (Transitional Measures for Providing Informational Materials for the General Meeting of Shareholders in Electronic Format)</u></p> <p data-bbox="805 347 1378 663">1. <u>The amendment to the Articles of Incorporation pertaining to Article 16 shall be effective from September 1, 2022, which is the date of enforcement of the revised provisions provided for in the proviso to Article 1 of the Supplementary Provisions of the Act Partially Amending the Companies Act (Act No. 70 of 2019) (hereinafter referred to as the “Date of Enforcement”).</u></p> <p data-bbox="805 672 1378 947">2. <u>Notwithstanding the provision of the preceding paragraph, Article 16 of the Articles of Incorporation (Internet Disclosure and Deemed Provision of Reference Documents for the General Meeting of Shareholders, Etc.) shall remain effective regarding any general meeting of shareholders held on a date within six months from the Date of Enforcement.</u></p> <p data-bbox="805 956 1378 1153">3. <u>These Supplementary Provisions shall be deleted on the date when six months have elapsed from the Date of Enforcement or three months have elapsed from the date of the general meeting of shareholders in the preceding paragraph, whichever is later.</u></p>