

Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-05-02
Company name	ICHINEN HOLDINGS CO.,LTD.
Securities code	9619
URL	https://www.ichinenhd.co.jp
Representative	
Title	代表取締役社長
Name	黒田 雅史
Inquiries	
Title	取締役 執行役員 総合企画部長
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Tel	06-6309-7890
Other	
Date of general shareholders' meeting (as planned)	2022-06-17
Dividend payable date (as planned)	2022-06-20
Annual securities report filing date (as planned)	2022-06-17
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け決算説明会、並びにWEB会議の開催を予定)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	120,644	112,618
% change	7.1	14.1
Operating profit		
Operating profit	8,623	7,516
% change	14.7	9.3
Ordinary profit		
Ordinary profit	8,728	7,513
% change	16.2	8.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,646	3,015
% change	87.2	-31.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,369	3,873
Change in comprehensive income	38.6	-11.9
Other consolidated operating results		
Basic earnings per share (Yen)	234.36	124.12
Diluted earnings per share (Yen)	233.40	123.76
Rate of return on equity (%)	13.6	7.9
Ordinary profit to total assets ratio (%)	5.3	4.8
Operating profit to net sales ratio (%)	7.1	6.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	168,507	161,948
Net assets	43,673	39,706
Capital adequacy ratio (%)	25.9	24.5
Net assets per share (Yen)	1,819.55	1,631.60
Note to consolidated financial positions		
Owner's equity	43,574	39,644

(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,093	3,161
Cash flows from investing activities	-4,671	-3,078
Cash flows from financing activities	-1,543	9,746
Cash and equivalents, end of period	10,890	11,984
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2022

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		23.00	20.00
Forecast	23.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		23.00	20.00
Forecast	23.00		
Upper	-		

Lower	-		
Annual			
Result		46.00	40.00
Forecast	46.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,101	971
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		19.6	32.2
Forecast	22.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.7	2.5
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3 . 2023年3月期の 連結業績予想（2022 年4月1日～2023年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	122,000	61,381
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	4.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	7,660	4,098
Upper	-	-
Lower	-	-
% change		
Forecast	-11.2	-13.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	7,700	4,137
Upper	-	-
Lower	-	-
% change		
Forecast	-11.8	-13.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		

Profit attributable to owners of parent		
Forecast	4,880	2,621
Upper	-	-
Lower	-	-
% change		
Forecast	-13.6	-14.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	203.78	109.45
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		
	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	
	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	
	(注) 詳細は、添付資料 P.17「3. 連結財務諸表及び主な注記 (5) 連結財務諸表に関する注記事項 (会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		

Number of issued and outstanding shares (common stock)

Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	24,262,227	24,612,227
Number of treasury stock at the end of fiscal year	314,336	314,197
Average number of shares	24,094,711	24,298,223
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 1株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料P.22「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(1株当たり情報)」をご覧ください。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	4,256	4,456
% change	-4.5	9.3
Operating profit		
Operating profit	2,045	2,478
% change	-17.5	11.9
Ordinary profit		
Ordinary profit	1,901	2,426
% change	-21.6	6.6
Profit		
Profit	1,537	1,923
% change	-20.1	-31.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	63.82	79.18
Diluted earnings per share (Yen)	63.56	78.95
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	114,302	113,786
Net assets	21,083	21,302
Capital adequacy ratio (%)	18.4	18.7
Net assets per share (Yen)	876.27	874.14
Note to non-consolidated financial positions		
Owner's equity	20,984	21,239
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2023

Non-consolidated forecasts

Non-consolidated forecasts

Preamble to non-consolidated forecasts

Preamble to forecasts

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Note to non-consolidated forecasts

Note to forecasts

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.