

## Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-05-10
Company name	RINNAI CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo Others	-
Nagoya	true
Nagoya Premire	true
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	59470
URL	<a href="https://www.rinnai.co.jp/">https://www.rinnai.co.jp/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31
Representative	
Title	代表取締役社長
Name	内藤 弘康
Inquiries	
Title	上席執行役員 経営企画本部長
Name	小川 拓也
Tel	052-361-8211
Other	
Date of general shareholders' meeting (as planned)	2022-06-29
Dividend payable date (as planned)	2022-06-30
Annual securities report filing date (as planned)	2022-06-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト・機関投資家向け)

## Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	366,185	344,364
% change	6.3	1.1
Operating profit		
Operating profit	35,864	40,690
% change	-11.9	18.2
Ordinary profit		
Ordinary profit	39,060	42,400
% change	-7.9	18.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	23,748	27,581
% change	-13.9	27.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	34,240	36,763
Change in comprehensive income	-6.9	51.0
Other consolidated operating results		
Basic earnings per share (Yen)	470.39	536.62
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.9	8.4
Ordinary profit to total assets ratio (%)	7.7	8.9
Operating profit to net sales ratio (%)	9.8	11.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	8
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	512,867	497,291
Net assets	378,856	371,318
Capital adequacy ratio (%)	66.9	68.8
Net assets per share (Yen)	6,889.76	6,660.40
Note to consolidated financial positions		
Owner's equity	343,120	342,329
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	28,696	49,491
Cash flows from investing activities	-25,486	-15,820

Cash flows from financing activities	-27,109	-7,269
Cash and equivalents, end of period	147,972	166,524
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		70.00	55.00
Forecast	75.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		70.00	70.00
Forecast	75.00		
Upper	-		
Lower	-		
Annual			
Result		140.00	125.00
Forecast	150.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		6,972	6,424
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		29.8	23.3
Forecast	29.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.1	2.0
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年3月期の連結業績予想（2022年4月1日～2023年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	400,000	180,000
Upper	-	-
Lower	-	-
% change		
Forecast	9.2	0.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	41,000	14,000
Upper	-	-
Lower	-	-
% change		
Forecast	14.3	-30.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	42,500	15,000
Upper	-	-
Lower	-	-
% change		
Forecast	8.8	-30.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	25,500	9,000
Upper	-	-
Lower	-	-
% change		
Forecast	7.4	-32.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	517.63	181.24
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Note to forecasts

(注)当社は、本日(2022年5月10日)開催の取締役会において、総額100億円を上限とする自己株式の取得を決議しました。上記1株当たり当期純利益(予想)につきましては、当該自己株式取得の影響を考慮して算出しています。自己株式取得の詳細につきましては、本日公表の「自己株式取得に係る事項の決定に関するお知らせ」をご参照ください。なお、「2. 配当の状況」の2023年3月期(予想)における配当性向につきましては、当該自己株式の取得による影響を考慮しています。

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2022

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

## Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	50,021,057	51,616,463
Number of treasury stock at the end of fiscal year	219,577	218,686
Average number of shares	50,487,172	51,398,382
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	204,929	212,388
% change	-3.5	2.2
Operating profit		
Operating profit	14,275	20,612
% change	-30.7	18.7
Ordinary profit		
Ordinary profit	19,975	23,515
% change	-15.1	15.9
Profit		
Profit	15,435	18,208
% change	-15.2	20.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	305.74	354.25
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	276,512	290,346
Net assets	223,541	234,199
Capital adequacy ratio (%)	80.8	80.7
Net assets per share (Yen)	4,488.66	4,556.61
Note to non-consolidated financial positions		
Owner's equity	223,541	234,199
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**