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May 10, 2022

To Whom It May Concern,

Company name: Valence Holdings Inc.
Representative: Shinsuke Sakimoto,
Representative Director
(Securities Code: 9270; TSE Growth Market)
Contact: Shinichiro Sato, Director and CFO
(Phone +81-3-4580-9983)

Announcement Concerning the Status of Acquisition of Own Shares
(Acquisition of Own Shares Under the Provisions of the Articles of Incorporation
Pursuant to the Provisions of Article 459, Paragraph (1) of the Companies Act)

Valence Holdings Inc. (the “Company”) announces the status of acquisition of its own shares pursuant to provisions of Article 459, Paragraph (1) of the Companies Act and Article 33 of the Articles of Incorporation at the Board of Directors meeting held on April 14, 2022. Please refer to the details below.

(1) Class of shares acquired	Common shares of the Company
(2) Total number of shares acquired	70,000 shares
(3) Total share acquisition amount	92,737,400 yen
(4) Method of acquisition	Market purchase on the Tokyo Stock Exchange
(5) Period of acquisition	From April 15, 2022 to April 30, 2022 (contract date basis)

(Reference)

1. Details of the resolution at the Board of Directors meeting held on April 14, 2022

(1) Class of shares to be acquired	Common shares of the Company
(2) Total number of shares can be acquired	Up to 350,000 shares (Proportion of total number of shares outstanding [excluding treasury shares]:2.66%)
(3) Total share acquisition amount	Up to 500,000,000 yen
(4) Method of acquisition	Market purchase on the Tokyo Stock Exchange
(5) Period of acquisition	From April 15, 2022 to August 24, 2022

2. Aggregate amount of treasury shares acquired through April 30, 2022 based on the above

- (1) Total number of shares acquired 70,000 shares
- (2) Total share acquisition amount 92,737,400 yen