

Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-05-10
Company name	ANEST IWATA Corporation
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	63810
URL	https://www.anestiwa-ta-corp.com/jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31
Representative	
Title	代表取締役 社長執行役員
Name	深瀬 真一
Inquiries	
Title	経営企画部長
Name	入部 貴義
Tel	045-591-9344
Other	
Date of general shareholders' meeting (as planned)	2022-06-24
Dividend payable date (as planned)	2022-06-27
Annual securities report filing date (as planned)	2022-06-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト・機関投資家向け)

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	42,337	35,588
% change	19.0	-9.0
Operating profit		
Operating profit	4,780	3,444
% change	38.8	-11.1
Ordinary profit		
Ordinary profit	5,572	4,253
% change	31.0	-3.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,541	2,623
% change	35.0	-3.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,900	3,223
Change in comprehensive income	83.0	26.6
Other consolidated operating results		
Basic earnings per share (Yen)	86.32	63.34
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.4	8.3
Ordinary profit to total assets ratio (%)	10.6	8.7
Operating profit to net sales ratio (%)	11.3	9.7
Note to consolidated operating results		
Investment profit (loss) on equity method	359	315
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	55,818	49,458
Net assets	40,210	36,133
Capital adequacy ratio (%)	63.8	65.2
Net assets per share (Yen)	876.20	784.91
Note to consolidated financial positions		
Owner's equity	35,623	32,242
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,889	4,602
Cash flows from investing activities	-1,078	-1,067

Cash flows from financing activities	-2,103	-1,958
Cash and equivalents, end of period	12,916	11,643
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		13.00	12.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		17.00	12.00
Forecast	16.00		
Upper	-		
Lower	-		
Annual			
Result		30.00	24.00
Forecast	31.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,230	995
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		34.8	37.9
Forecast	35.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.6	3.1
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年3月期の連結業績予想（2022年4月1日～2023年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	44,000	21,500
Upper	-	-
Lower	-	-
% change		
Forecast	3.9	5.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,900	2,430
Upper	-	-
Lower	-	-
% change		
Forecast	2.5	2.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	5,650	2,750
Upper	-	-
Lower	-	-
% change		
Forecast	1.4	3.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,580	1,700
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	0.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	87.67	41.63
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

Mar 2022

Mar 2021

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	41,745,505	41,745,505
Number of treasury stock at the end of fiscal year	1,089,092	667,323
Average number of shares	41,028,335	41,418,179
Note to number of issued and outstanding shares (common stock)	<p>当社は、2020年3月期より業績連動型株式報酬制度「株式給付信託（BBT）」を導入しております。これに伴い、1株当たり当期純利益の算定において、当該信託が保有する当社株式を期末自己株式数及び期中平均株式数の計算において控除する自己株式を含めております。</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	22,806	20,962
% change	8.8	23.8
Operating profit		
Operating profit	2,423	1,908
% change	27.0	59.5
Ordinary profit		
Ordinary profit	3,666	2,965
% change	23.7	6.4
Profit		
Profit	2,751	3,708
% change	-25.8	67.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	67.06	89.54
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	37,842	35,662
Net assets	29,190	27,852
Capital adequacy ratio (%)	77.1	78.1
Net assets per share (Yen)	717.99	678.03
Note to non-consolidated financial positions		
Owner's equity	29,190	27,852
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.