

# Summary of Business Results for the Third Quarter Ended March 31, 2022 [Japan GAAP] (Consolidated)

May 10, 2022

Company **THE MONOGATARI CORPORATION** Listed on the TSE  
 Stock Code 3097 URL: <https://www.monogatari.co.jp/>  
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 Contact Tsuyoshi Tsudera, Director, Managing Executive Officer, In charge of Finance & Growth Strategy Section  
 Expected date of filing of quarterly report: May 13, 2022  
 Preparation of quarterly supplementary financial document: Yes  
 Quarterly results briefing: None

(Rounded down to million yen)

## 1. Consolidated business results for the nine months ended March 2022 (July 1, 2021 through March 31, 2022)

### (1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Mar. 2022	53,989	7.7	1,966	-43.0	4,756	2.9	2,894	-1.3
Nine months ended Mar. 2021	50,110	1.6	3,451	-6.3	4,620	24.7	2,934	57.3

(Note) Comprehensive income

Nine months ended March 2022: 2,948 million yen (0.8%)

Nine months ended March 2021: 2,922 million yen (57.2%)

	Net income per share		Diluted net income per share	
	Yen	Yen	Yen	Yen
Nine months ended Mar. 2022	239.70	237.81		
Nine months ended Mar. 2021	243.30	242.56		

(Note) The Company conducted a 2-for-1 stock split as of March 1, 2021. Therefore, "Net income per share" and "Diluted net income per share" have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

### (2) Consolidated financial position

	Total assets		Net assets		Shareholders' equity ratio	
	Million yen	Million yen	Million yen	Million yen	%	%
As of Mar. 2022	51,340	21,977			42.2	
As of Jun. 2021	47,752	19,961			41.0	

(Reference) Shareholders' equity

As of March 2022: 21,666 million yen

As of June 2021: 19,615 million yen

## 2. Dividends

	Annual dividend									
	End of 1Q		End of 2Q		End of 3Q		Year-end		Total	
	Yen	Yen	Yen	Yen	Yen	Yen	Yen	Yen	Yen	
Year ended Jun. 2021	-	50.00	-	-	35.00	-	-	-	-	
Year ending Jun. 2022	-	30.00	-	-						
Year ending Jun. 2022 (forecast)					35.00			65.00		

(Note 1) Revisions to dividend forecast for the current quarter: None

(Note 2) The Company conducted a 2-for-1 stock split as of March 1, 2021. As for the dividends for the period prior to the second quarter of the fiscal year ended June 2021, the Company presents the actual amount before the stock split.

## 3. Forecast of consolidated business results for the fiscal year ending June 2022 (July 1, 2021 through June 30, 2022)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen	Yen
Year ending Jun. 2022	78,037	21.8	4,798	87.7	5,500	28.9	3,376	23.7	279.85	

(Note 1) Revisions to business forecast for the current quarter: None

**\*Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements: Yes

(3) Changes in accounting policies, accounting estimates and restatement

- |                                                                                    |        |
|------------------------------------------------------------------------------------|--------|
| ① Changes in accounting policies associated with revision of accounting standards: | : Yes  |
| ② Changes in accounting policies other than ①                                      | : None |
| ③ Changes in accounting estimates                                                  | : None |
| ④ Restatement                                                                      | : None |

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of March 2022	12,085,302 shares
As of June 2021	12,070,442 shares

② Treasury stock at the end of period

As of March 2022	2,276 shares
As of June 2021	2,162 shares

③ Average number of stock during period (quarterly cumulative period)

Nine months ended March 2022	12,076,499 shares
Nine months ended March 2021	12,062,807 shares

(Note) The Company conducted a 2-for-1 stock split as of March 1, 2021. Therefore, "Average number of stock during period (quarterly cumulative period)" have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

**\*Quarterly financial summary is not subject to quarterly auditing procedures by certified public accountants or auditing firms.**

**\*Explanation regarding appropriate use of business forecasts and other special instructions**

(Precautions regarding forward-looking statements)

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.

(Method for obtaining supplement material for the quarterly financial results)

Supplementary materials have been disclosed via TDnet (Timely Disclosure network) on the same day of this release. (available only in Japanese)