

Document and entity information

Mar 2022

| Company information | |
|--|---|
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔 I F R S 〕（連結） |
| Filing date | 2022-05-11 |
| Company name | SAWAI GROUP HOLDINGS Co.,Ltd. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Prime | true |
| Tokyo Standard | - |
| Tokyo Growth | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | - |
| Japan Securities Dealers Association | - |
| Securities code | 48870 |
| URL | https://www.sawaigroup.holdings |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2022-03-31 |
| Representative | |
| Title | 代表取締役社長 グループ最高執行責任者（グループCEO） |
| Name | 末吉 一彦 |
| Inquiries | |
| Title | 上席執行役員グループ財務担当役員 |
| Name | 桜井 良樹 |
| Tel | 06-6105-5818 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2022-06-24 |
| Dividend payable date (as planned) | 2022-06-27 |
| Annual securities report filing date (as planned) | 2022-06-24 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |

Target audience

(機関投資家・アナリスト向け)

Note to fraction processing method

(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

| | Mar 2022 | Mar 2021 |
|---|---|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Sales | | |
| Sales | 193,816 | - |
| % change | - | - |
| Operating profit | | |
| Operating profit | -35,888 | - |
| % change | - | - |
| Profit before tax | | |
| Profit before tax | -36,214 | - |
| % change | - | - |
| Profit | | |
| Profit | -41,924 | - |
| % change | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | -28,269 | - |
| % change | - | - |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | -645.53 | - |
| Diluted earnings per share (Yen) | -645.53 | - |
| Profit to equity attributable to owners of parent ratio (%) | -13.8 | - |
| Profit before tax to total assets ratio (%) | -9.8 | - |
| Operating profit to sales ratio (%) | -18.5 | - |
| Note to consolidated operating results | | |
| Investments accounted for using equity method | - | - |
| Note to operating results | | |
| | (注) 当期包括利益合計額 2022年3月期 35,022百万円 (-%) 2021年3月期 -百万円 (-%)(参考) コア営業利益 2022年3月期 26,321百万円 (-%) 2021年3月期 -百万円 (-%) コア営業利益は、営業利益から非経常的な要因等による損益を除いて算出しております。(注) 当社は2021年4月1日に単独株式移転の方法により設立されたため、前期実績及び対前年増減率の記載は行っておりませぬ。 | |

Business Results-Financial positions

(in millions of yens)

| | Mar 2022 | Mar 2021 |
|---|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 349,502 | - |
| Total equity | 200,083 | - |
| Equity attributable to owners of parent | 190,067 | - |

| | | |
|---|--|---|
| Equity attributable to owners of parent to total assets ratio (%) | 54.4 | - |
| Equity attributable to owners of parent per share (Yen) | 4,340.32 | - |
| Note to consolidated financial positions | | |
| Note to financial positions | (注) 当社は2021年4月1日に単独株式移転の方法により設立されたため、前期実績はありません。 | |

Business Results-Cash flows

(in millions of yens)

| | Mar 2022 | Mar 2021 |
|--|--|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 34,310 | - |
| Cash flows from investing activities | -30,395 | - |
| Cash flows from financing activities | -11,262 | - |
| Cash and cash equivalents at end of period | 47,717 | - |
| Note to consolidated cash flows | | |
| Note to cash flows | (注) 当社は2021年4月1日に単独株式移転の方法により設立されたため、前期実績はありません。 | |

Business Results-Note to business results

| | Mar 2022 |
|--|----------|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Mar 2023 | Mar 2022 | Mar 2021 |
|--------------------------|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 65.00 | - |
| Forecast | 65.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 65.00 | - |
| Forecast | 65.00 | | |
| Upper | - | | |

| | | | |
|---|--------|--------|---|
| Lower | - | | |
| Annual | | | |
| Result | | 130.00 | - |
| Forecast | 130.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 5,693 | - |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | - | - |
| Forecast | 32.2 | | |
| Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) | | | |
| Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%) | | | |
| Annual | | | |
| Result | | 2.8 | - |
| Note to dividends | | | |
| Note to dividends | | | |

(注) 1. 当社は2021年4月1日に単独株式移転の方法により設立されたため、前期実績はありません。
2. 2022年3月期末の配当原資には、資本剰余金が含まれております。詳細は、後述の「資本剰余金を配当原資とする配当金の内訳」をご覧ください。

Annual

Forecasts

(in millions of yens)

| | Mar 2023 | Sep 2022 |
|--------------------------------------|--|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 2023年3月期の連結業績予想(2022年4月1日~2023年3月31日) | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Sales | | |
| Sales | | |
| Forecast | 207,000 | 100,600 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 6.8 | 3.4 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 21,400 | 9,600 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | -30.5 |
| Upper | - | - |

| | | |
|---|--------|------------|
| Lower | - | - |
| Profit before tax | | |
| Profit before tax | | |
| Forecast | 21,100 | 9,400 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | -31.1 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 17,700 | 79,007,900 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | -16.2 |
| Upper | - | - |
| Lower | - | - |
| Basic earning per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 404.19 | 180.40 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes IFRS-Changes in accounting policies and accounting estimates

Mar 2022

Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Others

Changes in accounting policies and accounting estimates

Changes in accounting policies required by IFRS

Changes in accounting policies other than IFRS requirements

Changes in accounting estimates

Note to changes in accounting policies and accounting estimates

Note to changes in accounting policies and accounting estimates

Notes-Number of issued and outstanding shares common stock

| | Mar 2022 | Mar 2021 |
|--|--|----------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 43,791,339 | - |
| Number of treasury stock at the end of fiscal year | 336 | - |
| Average number of shares | 43,791,075 | - |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | (注) 当社は2021年4月1日に単独株式移転の方法により設立されたため、前期実績はありません。 | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.