



Consolidated Financial Results for the Fiscal Year Ended March 2022 [Japanese GAAP]

May 11, 2022

Listed company name SOCIALWIRE CO.,LTD. TSE
 Code number 3929 URL https://www.socialwire.net/
 Representative (Title) President and CEO (Name) Motofumi Shoji
 Contact person (Title) Deputy General Manager of Corporate Strategic (Finance and Accounting) (Name) Hideaki Shigehiro Tel 03-5363-4872
 Scheduled date for the Annual Ordinary General Meeting of Shareholders June 18, 2022 Scheduled dividend payment start date —
 Scheduled filing date of annual securities report June 20, 2022
 Availability of supplementary explanation materials for financial results: Yes
 Availability of financial results briefing: Yes (For institutional investors and analysts)

(Amounts less than one million yen have been omitted.)

1. Consolidated financial results for the fiscal year ended March 2022 (April 1, 2021 - March 31, 2022)

(1) Consolidated business results (% shows the rate of increase/decrease from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent	
	million yen	%	million yen	%	million yen	%	million yen	%
FY ended March 2022	4,630	1.4	164	30.9	137	25.8	28	-
FY ended March 2021	4,566	16.3	125	(37.7)	109	(31.3)	(143)	-

(Note) Comprehensive income FY ended March 2022 46 million yen (-%) FY ended March 2021 (166) million yen (-%)

	Net income per share	Diluted net income per share	Return on equity	Total assets Ordinary income margin	Net sales Operating income margin
	yen	yen	%	%	%
FY ended March 2022	4.79	-	2.8	2.7	3.5
FY ended March 2021	(23.83)	-	(12.1)	2.1	2.7

(Reference) Equity method investment earnings (losses) FY ended March 2022 -million yen FY ended March 2021 -million yen

(Note) 1.The Group has adopted the "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020)and relevant ASBJ regulations from the beginning of the fiscal year ending March 31, 2022.Figures for the year ended March 31, 2022 reflect this change of accounting method.
 2.Diluted net income per share for the current consolidated fiscal year is not stated because there are no dilutive shares that have a diluting effect.
 Diluted net income per share for the previous consolidated fiscal year is not stated because it is a net loss per share, although there are dilutive shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	million yen	million yen	%	yen
FY ended March 2022	4,977	1,064	21.0	175.61
FY ended March 2021	5,172	1,080	20.6	176.88

(Reference) Equity capital FY ended March 2022 1,048 million yen FY ended March 2021 1,066 million yen

(Note) The Group has adopted the "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020)and relevant ASBJ regulations from the beginning of the fiscal year ending March 31, 2022.Figures for the year ended March 31, 2022 reflect this change of accounting method.

(3) Consolidated cash flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flows from financing activities	Remaining cash and cash equivalents at the end of the fiscal year
	million yen	million yen	million yen	million yen
FY ended March 2022	557	(260)	(353)	898
FY ended March 2021	659	(817)	164	942

(Note) The Group has adopted the "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020)and relevant ASBJ regulations from the beginning of the fiscal year ending March 31, 2022.Figures for the year ended March 31, 2022 reflect this change of accounting method.

2. Dividend status

	Annual dividend					Total dividends	Dividend payout ratio (consolidated)	Net Asset Dividend Rate (consolidated)
	End of 1Q	End of 2Q	End of 3Q	End-of-FY	Total			
	yen	yen	yen	yen	yen	million yen	%	%
FY ended March 2021	-	6.50	-	2.50	9.00	54	-	4.5
FY ended March 2022	-	0.00	-	0.00	0.00	-	-	-
FY ending March 2023 (forecast)	-	0.00	-	0.00	0.00		-	

3. Consolidated Earnings Forecast for the Fiscal Year Ending March 2023 (April 1, 2022 to March 31, 2023)

(% shows the rate of increase/decrease from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent		Net income per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full fiscal year	5,000	7.9	(155)	-	(170)	-	(180)	-	(29.46)

* Notes

(1) Important Changes in subsidiaries during the fiscal year (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

New-company (company name), Excluded-company (company name)

(2) Changes in accounting policies, changes in accounting estimates, and restatements

① Changes in accounting policy due to revision of accounting standards, etc.: Yes

② Changes in accounting policies other than ①: None

③ Changes in accounting estimates: None

④ Restatements: None

(3) Number of issued shares (ordinary shares)

① Number of shares issued at the end of fiscal year (including treasury shares)

② Number of treasury shares at the end of the fiscal year

③ Average number of shares during the fiscal year

FY ended March 2022	6,108,600 stock	FY ended March 2021	6,108,600 stock
FY ended March 2022	136,006 stock	FY ended March 2021	77,106 stock
FY ended March 2022	5,986,274 stock	FY ended March 2021	6,030,120 stock

(Reference) Overview of individual business results

1. Individual results for the fiscal year ended March 2022 (April 1, 2021 - March 31, 2022)

(1) Individual management results (% shows the rate of increase/decrease compared to the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
Fiscal year ended March 2022	4,163	5.3	117	24.0	104	36.2	21	-
Fiscal year ended March 2021	3,953	30.8	94	(41.3)	76	(49.4)	(149)	-

	Per share Net income	Diluted net income per share
	yen	yen
Fiscal year ended March 2022	3.63	-
Fiscal year ended March 2021	(24.72)	-

(Note) 1. The Group has adopted the "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020) and relevant ASBJ regulations from the beginning of the fiscal year ending March 31, 2022. Figures for the year ended March 31, 2022 reflect this change of accounting method.

2. Diluted net income per share for the current fiscal year is not stated because there are no dilutive shares that have a diluting effect. Diluted net income per share for the previous fiscal year is not stated because it is a net loss per share, although there are dilutive shares.

(2) Individual financial status

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	million yen	million yen	%	yen
Fiscal year ended March 2022	4,603	1,054	22.8	176.03
Fiscal year ended March 2021	4,704	1,094	23.2	180.98

(Reference) Equity capital Fiscal year ended March 2022 1,051 million yen Fiscal year ended March 2021 1,091 million yen

* Financial statements are not subject to audit by a certified accountant or an auditing firm.

* Explanation of proper use of earnings forecasts and other special notes

(Notes on future descriptions)

The statements regarding the future, such as the business forecasts, described in this material are based on the information currently available to the Company and certain assumptions that the Company deems reasonable, and are not intended to be a commitment by the Company to be achieved. In addition, actual business results may differ from the figures in this material due to changes in internal and external conditions. For details related to the forecasts in this document, please refer to "(4) Future Outlook" in "1. Overview of Business Results, etc.", on page 4 of the attached document.

(How to obtain supplementary materials of financial results)

Supplementary materials of financial results were disclosed on TDnet on the same day. They were also posted on our website on the same day.