



May 12, 2022

To whom it may concern

Company Name Resona Holdings, Inc.
Representative Director, President and Representative
 Executive Officer Masahiro Minami
(Code 8308 1st section of Tokyo Stock Exchange)

Announcement Regarding Partial Amendment to the Articles of Incorporation

Resona Holdings, Inc. ("Resona HD") hereby announces that it has resolved, at a meeting of the Board of Directors held on May 12, 2022, to submit a proposal for partial amendment to the Articles of Incorporation to the 21st Ordinary General Meeting of Shareholders scheduled to be held on June 24, 2022, as described below.

I. Purpose of the Amendment to the Articles of Incorporation

The amendment provided in the proviso to Article 1 of the Supplementary Provisions of the Act Partially Amending the Companies Act (Act No. 70 of 2019) will be enforced on September 1, 2022. In order to prepare for the implementation of an electronic provision system of materials for the shareholders meeting, the Company proposes to amend the Articles of Incorporation of the Company as follows:

- (1) The proposed Article 20, Paragraph 1 provides that an electronic provision measure shall be taken for information that constitutes the contents of the reference documents, etc., for the shareholders meeting.
- (2) The proposed Article 20, Paragraph 2 is a new provision to limit the scope of matters to be described in written documents to be delivered to shareholders who request delivery of written documents.
- (3) The provision for disclosure via Internet of reference documents for shareholders meetings, etc. and deemed provision thereof (current Article 20 of the Articles of Incorporation) is deleted as it will become unnecessary.
- (4) As a result of the foregoing deletion and new provisions, supplementary provisions concerning the effective date, etc., are added.

II. Contents of the Amendment to the Articles of Incorporation

The contents of the amendment are as shown in the attached.

III. Schedule (Planned)

Date of the ordinary general meeting of shareholders	June 24, 2022 (Friday)
Effective date of the amendment to the Articles of Incorporation	June 24, 2022 (Friday)

End

Current Articles	Amended Articles
<p data-bbox="240 309 799 472">Chapter IV Shareholders Meetings <u>Article 20. (Disclosure Via Internet of Reference Documents for Shareholders Meetings, Etc. and Deemed Provision Thereof)</u></p> <p data-bbox="240 510 799 920"><u>The Company may, when calling a shareholders meeting, be deemed to have provided to its shareholders information related to matters to be specified or indicated in reference documents for the shareholders meeting, a business report, financial statements and consolidated financial statements by way of disclosure using the Internet pursuant to the provisions of the applicable ordinance of the Ministry of Justice.</u></p> <p data-bbox="400 1003 639 1032"><new provision></p> <p data-bbox="400 1697 639 1727"><new provision></p>	<p data-bbox="855 309 1342 338">Chapter IV Shareholders Meetings</p> <p data-bbox="1023 394 1174 423"><u><Deleted></u></p> <p data-bbox="823 958 1358 1055"><u>Article 20. (Electronic Provision Measure of Reference Documents for Shareholders Meetings, Etc.)</u></p> <p data-bbox="823 1111 1374 1312"><u>1. When calling a shareholders meeting, the Company shall take an electronic provision measure for information that constitutes the contents of reference documents, etc., for the shareholders meeting.</u></p> <p data-bbox="823 1357 1374 1659"><u>2. The Company may elect not to include all or part of the matters for an electronic provision measure as set forth in the Ordinance of the Ministry of Justice in documents to be delivered to shareholders who submit a request for delivery of written documents by the record date for the exercise of voting rights.</u></p> <p data-bbox="823 1697 1182 1727"><u>Supplementary Provisions</u></p> <p data-bbox="823 1765 1374 2096"><u>1. The deletion of Article 20 before the amendment (Disclosure Via Internet of Reference Documents for Shareholders Meetings, Etc. and Deemed Provision Thereof) of these Articles of Incorporation and the adoption of Article 20 after the amendment (Electronic Provision Measure, Etc. of Reference Documents for Shareholders Meetings, Etc.) of these Articles of Incorporation shall be effective from the date</u></p>

(The amended sections are underlined)

Current Articles	Amended Articles
	<p><u>of the enforcement of the amendment provided in the proviso to Article 1 of the Supplementary Provisions of the Act Partially Amending the Companies Act (Act No. 70 of 2019) (the "Enforcement Date").</u></p> <p><u>2. Notwithstanding the preceding paragraph, Article 20 before the amendment of these Articles of Incorporation shall be effective for the shareholders meeting date of which falls on a day within six months from the Enforcement Date.</u></p> <p><u>3. These supplementary provisions shall be deleted after the later of the date six months after the Enforcement Date or the date three months after the date of the shareholders meeting mentioned in the preceding paragraph.</u></p>