

Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-05-12
Company name	SHOEI YAKUHIN CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	35370
URL	http://www.shoei-yakuhin.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31
Representative	
Title	代表取締役社長
Name	藤原 佐一郎
Inquiries	
Title	常務取締役財務本部長
Name	成瀬 幸次
Tel	06-6262-2707
Other	
Date of general shareholders' meeting (as planned)	2022-06-23
Dividend payable date (as planned)	2022-06-24
Annual securities report filing date (as planned)	2022-06-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	(決算説明動画を配信予定)

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	21,147	17,032
% change	24.2	-4.0
Operating profit		
Operating profit	302	157
% change	91.8	23.0
Ordinary profit		
Ordinary profit	474	313
% change	51.5	19.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	578	237
% change	143.4	-7.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-631	-428
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	167.29	68.47
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.9	3.0
Ordinary profit to total assets ratio (%)	3.3	2.1
Operating profit to net sales ratio (%)	1.4	0.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	14,480	14,605
Net assets	6,950	7,644
Capital adequacy ratio (%)	48.0	52.3
Net assets per share (Yen)	2,011.64	2,202.48
Note to consolidated financial positions		
Owner's equity	6,950	7,644
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-398	324
Cash flows from investing activities	382	39
Cash flows from financing activities	-62	-77

Cash and equivalents, end of period	913	1,010
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		42.00	18.00
Forecast	24.00		
Upper	-		
Lower	-		
Annual			
Result		42.00	18.00
Forecast	24.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		145	62
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.1	26.3
Forecast	29.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.0	0.8
Note to dividends			
Note to dividends			

Annual

(注) 2022年3月期
における1株当たり
期末配当金につい
ては、39円から42円
に変更しております。詳
細については、本
日公表いたしました
「剰余金の配当(増
配)に関するお知ら
せ」をご覧ください。

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年3月期の 連結業績予想(2022 年4月1日~2023年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	20,555	10,166
Upper	-	-
Lower	-	-
% change		
Forecast	-2.8	1.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	261	129
Upper	-	-
Lower	-	-
% change		
Forecast	-13.7	21.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	403	207
Upper	-	-
Lower	-	-
% change		
Forecast	-15.1	7.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	277	145
Upper	-	-
Lower	-	-
% change		
Forecast	-52.0	16.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	80.46	42.04
Upper	-	-
Lower	-	-

Note to consolidated forecasts

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	3,579,105	3,579,105
Number of treasury stock at the end of fiscal year	124,029	108,129
Average number of shares	3,458,861	3,472,638
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	20,549	16,665
% change	23.3	-2.6
Operating profit		
Operating profit	293	162
% change	80.5	77.8
Ordinary profit		
Ordinary profit	458	328
% change	39.5	25.3
Profit		
Profit	571	251
% change	127.1	-3.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	165.18	72.44
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	14,270	14,466
Net assets	6,855	7,569
Capital adequacy ratio (%)	48.0	52.3
Net assets per share (Yen)	1,984.19	2,180.77
Note to non-consolidated financial positions		
Owner's equity	6,855	7,569
Note to financial positions	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.