

Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-05-12
Company name	ICOM INCORPORATED
Securities code	6820
URL	https://www.icom.co.jp
Representative	
Title	代表取締役社長
Name	中岡 洋詞
Inquiries	
Title	経営管理部長
Name	植畑 敬一
Tel	06-6793-5301
Other	
Date of general shareholders' meeting (as planned)	2022-06-28
Dividend payable date (as planned)	2022-06-29
Annual securities report filing date (as planned)	2022-06-28
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	28,277	27,941
% change	1.2	-8.5
Operating profit		
Operating profit	1,058	1,889
% change	-44.0	-17.9
Ordinary profit		
Ordinary profit	1,574	2,259
% change	-30.3	-11.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,093	1,736
% change	-37.0	-10.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,936	2,828
Change in comprehensive income	-31.6	129.0
Other consolidated operating results		
Basic earnings per share (Yen)	76.22	120.17
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	1.9	3.1
Ordinary profit to total assets ratio (%)	2.5	3.7
Operating profit to net sales ratio (%)	3.7	6.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-7	-23
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	63,369	61,668
Net assets	57,736	56,518
Capital adequacy ratio (%)	91.1	91.6
Net assets per share (Yen)	4,022.67	3,937.75
Note to consolidated financial positions		
Owner's equity	57,736	56,518
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,084	2,971
Cash flows from investing activities	-3,435	732
Cash flows from financing activities	-717	-1,941
Cash and equivalents, end of period	22,489	24,125

Business Results-Note to business results

Mar 2022

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	25.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	25.00
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	50.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		717	717
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		65.6	41.6
Forecast	82.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.3	1.3
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3 . 2023年3月期の 連結業績予想（2022 年4月1日～2023年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	29,000	14,300
Upper	-	-
Lower	-	-
% change		
Forecast	2.6	3.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,120	90
Upper	-	-
Lower	-	-
% change		
Forecast	5.8	-88.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,230	170
Upper	-	-
Lower	-	-
% change		
Forecast	-21.9	-80.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	870	120
Upper	-	-
Lower	-	-
% change		
Forecast	-20.5	-80.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	60.62	8.36
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

		Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)詳細は、添付資料13ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

		Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)		14,850,000	14,850,000
Number of treasury stock at the end of fiscal year		497,178	497,101
Average number of shares		14,352,854	14,451,392
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)		(注)1株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料16ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(1株当たり情報)」をご覧ください。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	23,072	24,409
% change	-5.5	-9.4
Operating profit		
Operating profit	346	1,556
% change	-77.7	-24.1
Ordinary profit		
Ordinary profit	806	2,005
% change	-59.8	-11.3
Profit		
Profit	529	1,561
% change	-66.1	-13.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	36.86	108.02
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	50,922	50,613
Net assets	47,034	47,080
Capital adequacy ratio (%)	92.4	93.0
Net assets per share (Yen)	3,277.03	3,280.20
Note to non-consolidated financial positions		
Owner's equity	47,034	47,080
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2023
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.