

Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-05-12
Company name	TSUKISHIMA KIKAI CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	63320
URL	https://www.tsk-g.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31
Representative	
Title	代表取締役社長
Name	福沢 義之
Inquiries	
Title	経営統括本部財務部長
Name	高野 亨
Tel	(03) 5560-6521
Other	
Date of general shareholders' meeting (as planned)	2022-06-24
Dividend payable date (as planned)	2022-06-06
Annual securities report filing date (as planned)	2022-06-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家、証券アナリスト向けウェブ説明会)

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	93,077	90,553
% change	2.8	-9.7
Operating profit		
Operating profit	5,692	5,662
% change	0.5	-29.7
Ordinary profit		
Ordinary profit	6,502	6,124
% change	6.2	-27.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,173	958
% change	753.1	-83.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	9,400	5,106
Change in comprehensive income	84.1	230.3
Other consolidated operating results		
Basic earnings per share (Yen)	186.42	22.04
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.9	1.4
Ordinary profit to total assets ratio (%)	4.4	4.5
Operating profit to net sales ratio (%)	6.1	6.3
Note to consolidated operating results		
Investment profit (loss) on equity method	48	72
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	153,574	144,116
Net assets	80,949	71,784
Capital adequacy ratio (%)	51.8	48.9
Net assets per share (Yen)	1,805.90	1,615.05
Note to consolidated financial positions		
Owner's equity	79,499	70,468

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	812	10,084
Cash flows from investing activities	-5,367	-4,446
Cash flows from financing activities	-628	7,324
Cash and equivalents, end of period	28,795	33,870

Business Results-Note to business results

Mar 2022

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		12.00	12.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.00	12.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		30.00	24.00
Forecast	30.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,320	1,054
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		16.1	108.9
Forecast	34.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.8	1.5
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

Mar 2023

Forecasts		Mar 2023
Forecasts		
Title for forecasts		3 . 2023年3月期の 連結業績予想(2022 年4月1日~2023年 3月31日)
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		100,000
Upper		-
Lower		-
% change		
Forecast		7.4
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		5,000
Upper		-
Lower		-
% change		
Forecast		-12.2
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		5,500
Upper		-
Lower		-
% change		
Forecast		-15.4
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		3,800
Upper		-
Lower		-
% change		
Forecast		-53.5
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		86.32
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細は、添付15ページの「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	45,625,800	45,625,800
Number of treasury stock at the end of fiscal year	1,604,028	1,993,431
Average number of shares	43,844,316	43,477,515
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	41,026	42,033
% change	-2.4	-22.6
Operating profit		
Operating profit	404	578
% change	-30.1	-75.3
Ordinary profit		
Ordinary profit	3,673	3,525
% change	4.2	-25.8
Profit		
Profit	7,193	3,322
% change	116.5	-21.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	164.07	76.42
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	121,214	108,063
Net assets	66,286	58,781
Capital adequacy ratio (%)	54.7	54.4
Net assets per share (Yen)	1,505.76	1,347.19
Note to non-consolidated financial positions		
Owner's equity	66,286	58,781
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.