

## Document and entity information

Mar 2022

| Company information                                |   |
|--|---|
| Company information                                |   |
| FASF member mark                                   | -   |
| Document name                                      | 決算短信〔日本基準〕(連結)  |
| Filing date  | 2022-05-13  |
| Company name                                       | NIPPON PRIMEX INC.  |
| Stock exchange listings                            |   |
| Tokyo  | true  |
| Tokyo 1st section                                  | -   |
| Tokyo 2nd section                                  | -   |
| Tokyo Mothers                                      | -   |
| Tokyo JASDAQ                                       | -   |
| Tokyo PRO Market                                   | -   |
| Tokyo Prime  | -   |
| Tokyo Standard                                     | true  |
| Tokyo Growth                                       | -   |
| Tokyo Others                                       | -   |
| Nagoya   | -   |
| Nagoya Premire                                     | -   |
| Nagoya Main  | -   |
| Nagoya Next  | -   |
| Nagoya Others                                      | -   |
| Sapporo  | -   |
| Sapporo  | -   |
| Sapporo Ambitious                                  | -   |
| Sapporo Others                                     | -   |
| Fukuoka  | -   |
| Fukuoka  | -   |
| Fukuoka Q-Board                                    | -   |
| Fukuoka Others                                     | -   |
| Phoenix  | -   |
| Japan Securities Dealers Association               | -   |
| Securities code                                    | 27950   |
| URL  | <a href="http://www.primex.co.jp">http://www.primex.co.jp</a> |
| Business category                                  |   |
| General Business                                   | true  |
| Specific Business                                  | -   |
| Fiscal Year End                                    | 2022-03-31  |
| Representative                                     |   |
| Title  | 代表取締役会長兼社長  |
| Name   | 中川 善司   |
| Inquiries  |   |
| Title  | 取締役 執行役員 管理本部長  |
| Name   | 真岡 厚史   |
| Tel  | 03-3750-1234  |
| Other  |   |
| Date of general shareholders' meeting (as planned) | 2022-06-27  |
| Dividend payable date (as planned)                 | 2022-06-28  |
| Annual securities report filing date (as planned)  | 2022-06-27  |
| Supplemental material of annual results            | -   |
| Way of getting                                     | -   |
| Convening briefing of annual results               | -   |
| Target audience                                    | -   |

## Business Results-Operating results

(in millions of yens)

|  | Mar 2022 | Mar 2021 |
|--|----------|----------|
| Operating results                                  |          |          |
| Operating results                                  |          |          |
| Consolidated operating results                     |          |          |
| Consolidated income statements information         |          |          |
| Net sales  |          |          |
| Net sales  | 5,876    | 5,188    |
| % change   | 13.3     | -21.9    |
| Operating profit                                   |          |          |
| Operating profit                                   | 472      | 313      |
| % change   | 50.6     | -44.9    |
| Ordinary profit                                    |          |          |
| Ordinary profit                                    | 644      | 383      |
| % change   | 68.3     | -33.1    |
| Profit attributable to owners of parent            |          |          |
| Profit attributable to owners of parent            | 416      | 239      |
| % change   | 74.2     | -35.9    |
| Note to consolidated income statements information |          |          |
| Comprehensive income                               |          |          |
| Comprehensive income                               | 394      | 385      |
| Change in comprehensive income                     | 2.5      | 64.4     |
| Other consolidated operating results               |          |          |
| Basic earnings per share (Yen)                     | 79.15    | 45.43    |
| Diluted earnings per share (Yen)                   | -        | -        |
| Rate of return on equity (%)                       | 6.6      | 3.9      |
| Ordinary profit to total assets ratio (%)          | 7.7      | 4.7      |
| Operating profit to net sales ratio (%)            | 8.0      | 6.0      |
| Note to consolidated operating results             |          |          |
| Investment profit (loss) on equity method          | -        | -        |
| Note to operating results                          | -        | -        |

## Business Results-Financial positions

(in millions of yens)

|  | Mar 2022 | Mar 2021 |
|--|----------|----------|
| Financial positions                      |          |          |
| Financial positions                      |          |          |
| Consolidated financial positions         |          |          |
| Total assets                             | 8,703    | 8,135    |
| Net assets                               | 6,493    | 6,204    |
| Capital adequacy ratio (%)               | 74.6     | 76.3     |
| Net assets per share (Yen)               | 1,233.85 | 1,178.87 |
| Note to consolidated financial positions |          |          |
| Owner's equity                           | 6,493    | 6,204    |
| Note to financial positions              | -        | -        |

## Business Results-Cash flows

(in millions of yens)

|                                      | Mar 2022 | Mar 2021 |
|--------------------------------------|----------|----------|
| Cash flows                           |          |          |
| Cash flows                           |          |          |
| Consolidated cash flows              |          |          |
| Cash flows from operating activities | 256      | 293      |
| Cash flows from investing activities | 298      | 505      |

|                                      |       |       |
|--------------------------------------|-------|-------|
| Cash flows from financing activities | -142  | -146  |
| Cash and equivalents, end of period  | 2,447 | 1,962 |
| Note to consolidated cash flows      |       |       |
| Note to cash flows                   | -     |       |

## Business Results-Note to business results

|  |          |
|--|----------|
|  | Mar 2022 |
| Note to business results               |          |
| Note to business results               |          |
| Note to consolidated financial results |          |
| Note to consolidated financial results | -        |

## Dividends

(in millions of yens)

|   | Mar 2023 | Mar 2022 | Mar 2021 |
|---|----------|----------|----------|
| Dividends   |          |          |          |
| Dividends   |          |          |          |
| Dividends   |          |          |          |
| Dividend per share (Yen)  |          |          |          |
| Dividend per share (Yen)  |          |          |          |
| First quarter   |          |          |          |
| Result  |          | -        | -        |
| Forecast  | -        |          |          |
| Upper   | -        |          |          |
| Lower   | -        |          |          |
| Second quarter  |          |          |          |
| Result  |          | 0.00     | 0.00     |
| Forecast  | -        |          |          |
| Upper   | -        |          |          |
| Lower   | -        |          |          |
| Third quarter   |          |          |          |
| Result  |          | -        | -        |
| Forecast  | -        |          |          |
| Upper   | -        |          |          |
| Lower   | -        |          |          |
| Year end  |          |          |          |
| Result  |          | 20.00    | 20.00    |
| Forecast  | 20.00    |          |          |
| Upper   | -        |          |          |
| Lower   | -        |          |          |
| Annual  |          |          |          |
| Result  |          | 20.00    | 20.00    |
| Forecast  | 20.00    |          |          |
| Upper   | -        |          |          |
| Lower   | -        |          |          |
| Total dividend paid   |          |          |          |
| Total dividend paid   |          |          |          |
| Annual  |          |          |          |
| Result  |          | 105      | 105      |
| Payout ratio (consolidated)                                     |          |          |          |
| Payout ratio (%)  |          |          |          |
| Annual  |          |          |          |
| Result  |          | 25.3     | 44.0     |
| Forecast  | -        |          |          |
| Ratio of total amount of dividends to net assets (consolidated) |          |          |          |
| Ratio of total amount of dividends to net assets (%)            |          |          |          |
| Annual  |          |          |          |
| Result  |          | 1.6      | 1.7      |
| Note to dividends   |          |          |          |
| Note to dividends   |          |          |          |

## Forecasts

(in millions of yens)

|   | Mar 2023                                 | Sep 2022 |
|---|--|----------|
| Forecasts                               |  |          |
| Forecasts                               |  |          |
| Title for forecasts                     | 3. 2023年3月期の連結業績予想（2022年4月1日～2023年3月31日） |          |
| Preamble to consolidated forecasts      |  |          |
| Preamble to forecasts                   | -  |          |
| Main table of consolidated forecasts    |  |          |
| Net sales                               |  |          |
| Net sales                               |  |          |
| Forecast                                | 5,900                                    | -        |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| % change                                |  |          |
| Forecast                                | 0.4                                      | -        |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| Operating profit                        |  |          |
| Operating profit                        |  |          |
| Forecast                                | 492                                      | -        |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| % change                                |  |          |
| Forecast                                | 4.1                                      | -        |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| Ordinary profit                         |  |          |
| Ordinary profit                         |  |          |
| Forecast                                | 525                                      | -        |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| % change                                |  |          |
| Forecast                                | -18.6                                    | -        |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| Profit attributable to owners of parent |  |          |
| Profit attributable to owners of parent |  |          |
| Forecast                                | 357                                      | -        |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| % change                                |  |          |
| Forecast                                | -14.3                                    | -        |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| Basic earnings per share (Yen)          |  |          |
| Basic earnings per share (Yen)          |  |          |
| Forecast                                | 67.83                                    | -        |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| Note to consolidated forecasts          |  |          |
| Note to forecasts                       | -  |          |

**Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries**

Mar 2022

|  |   |
|--|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |   |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |   |
| Others   |   |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |   |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated  | - |
| Name of subsidiaries newly consolidated  | - |
| Number of subsidiaries excluded from consolidation   | - |
| Name of subsidiaries excluded from consolidation   | - |
| Note to material changes in subsidiaries during this period  |   |
| Note to material changes in subsidiaries during this period  | - |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2022

|  |      |
|--|------|
| Changes in accounting policies and accounting estimates, retrospective restatement         |      |
| Changes in accounting policies and accounting estimates, retrospective restatement         |      |
| Others   |      |
| Changes in accounting policies and accounting estimates, retrospective restatement         |      |
| Changes in accounting policies based on revisions of accounting standard                   | -    |
| Changes in accounting policies other than ones based on revisions of accounting standard   | true |
| Changes in accounting estimates  | -    |
| Retrospective restatement  | -    |
| Note to changes in accounting policies and accounting estimates, retrospective restatement |      |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | -    |

## Notes-Number of issued and outstanding shares common stock

|  | Mar 2022  | Mar 2021  |
|--|-----------|-----------|
| Number of issued and outstanding shares (common stock)                                       |           |           |
| Number of issued and outstanding shares (common stock)                                       |           |           |
| Others   |           |           |
| Number of issued and outstanding shares (common stock)                                       |           |           |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 5,523,592 | 5,523,592 |
| Number of treasury stock at the end of fiscal year   | 260,802   | 260,802   |
| Average number of shares   | 5,262,790 | 5,262,790 |
| Note to number of issued and outstanding shares (common stock)                               |           |           |
| Note to number of issued and outstanding shares (common stock)                               | -         |           |

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

|  | Mar 2022 | Mar 2021 |
|--|----------|----------|
| Non-consolidated operating results             |          |          |
| Non-consolidated operating results             |          |          |
| Non-consolidated operating results             |          |          |
| Non-consolidated income statements information |          |          |
| Net sales                                      |          |          |
| Net sales                                      | 5,867    | 5,177    |

|  |       |       |
|--|-------|-------|
| % change                                   | 13.3  | -22.0 |
| Operating profit                           |       |       |
| Operating profit                           | 417   | 269   |
| % change                                   | 54.7  | -48.2 |
| Ordinary profit                            |       |       |
| Ordinary profit                            | 607   | 356   |
| % change                                   | 70.5  | -34.3 |
| Profit                                     |       |       |
| Profit                                     | 403   | 223   |
| % change                                   | 80.5  | -37.6 |
| Other non-consolidated operating results   |       |       |
| Basic earnings per share (Yen)             | 76.69 | 42.48 |
| Diluted earnings per share (Yen)           | -     | -     |
| Note to non-consolidated operating results |       |       |
| Note to operating results                  | -     |       |

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

|  | Mar 2022 | Mar 2021 |
|--|----------|----------|
| Non-consolidated financial positions         |          |          |
| Non-consolidated financial positions         |          |          |
| Non-consolidated financial positions         |          |          |
| Total assets                                 | 8,304    | 7,735    |
| Net assets                                   | 6,264    | 5,987    |
| Capital adequacy ratio (%)                   | 75.4     | 77.4     |
| Net assets per share (Yen)                   | 1,190.24 | 1,137.73 |
| Note to non-consolidated financial positions |          |          |
| Owner's equity                               | 6,264    | 5,987    |
| Note to financial positions                  | -        |          |

## Business Results-Note to overview of nonconsolidated business results

|  | Mar 2022 |
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| Note to non-consolidated financial results |          |
| Note to non-consolidated financial results |          |
| Note to non-consolidated financial results |          |
| Note to financial results                  | -        |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.