

Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-05-13
Company name	AS ONE CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	74760
URL	http://www.as-1.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31
Representative	
Title	代表取締役社長
Name	井内 卓嗣
Inquiries	
Title	取締役コーポレート本部長
Name	西川 圭介
Tel	06-6447-1210
Other	
Date of general shareholders' meeting (as planned)	2022-06-24
Dividend payable date (as planned)	2022-06-10
Annual securities report filing date (as planned)	2022-06-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	(録画掲載)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	86,954	81,606
% change	6.6	15.9
Operating profit		
Operating profit	9,341	9,891
% change	-5.6	15.7
Ordinary profit		
Ordinary profit	9,568	10,195
% change	-6.1	15.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	7,202	5,988
% change	20.3	0.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	6,869	8,714
Change in comprehensive income	-21.2	42.9
Other consolidated operating results		
Basic earnings per share (Yen)	192.68	160.28
Diluted earnings per share (Yen)	192.41	160.06
Rate of return on equity (%)	11.2	10.1
Ordinary profit to total assets ratio (%)	10.1	11.6
Operating profit to net sales ratio (%)	10.7	12.1
Note to consolidated operating results		
Investment profit (loss) on equity method	0	2
Note to operating results	<p>(注) 1. 「収益認識に関する会計基準」(企業会計基準第29号2020年3月31日)等を当連結会計年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。</p> <p>2. 当社は、2022年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	96,105	94,225
Net assets	66,154	62,761

Capital adequacy ratio (%)	68.7	66.5
Net assets per share (Yen)	1,769.44	1,679.31
Note to consolidated financial positions		
Owner's equity	66,034	62,641
Note to financial positions	<p>(注) 1. 「収益認識に関する会計基準」(企業会計基準第29号2020年3月31日)等を当連結会計年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。</p> <p>2. 当社は、2022年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。</p>	

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	8,840	5,381
Cash flows from investing activities	591	-2,116
Cash flows from financing activities	-5,162	11
Cash and equivalents, end of period	14,427	10,056
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2022

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		88.00	60.00
Forecast	48.00		

Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		53.00	101.00
Forecast	47.00		
Upper	-		
Lower	-		
Annual			
Result		-	161.00
Forecast	95.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,637	3,018
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		50.3	50.2
Forecast	50.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		5.6	5.0
Note to dividends			
Note to dividends			

Annual

(注) 1 . 当社は、2022年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。2022年3月期の第2四半期末の配当は分割前の金額を記載し、2022年3月期の期末の配当につきましては、分割後の金額を記載しております。年間の配当合計につきましては、株式分割の実施により単純合計ができないため、表示しておりません。なお、株式分割を考慮しない場合の期末配当金は1株当たり106円00銭、年間配当金は1株当たり194円00銭であります。2 . 配当金総額には、2018年3月期に導入した株式給付信託（取締役向け）及び株式給付型E S O P信託の信託財産として信託が保有する当社株式に対する配当金（2021年3月期9百万円、2022年3月期10百万円）が含まれております。

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年3月期の連結業績予想（2022年4月1日～2023年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	92,060	42,120
Upper	-	-
Lower	-	-
% change		
Forecast	5.9	4.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	10,010	4,540
Upper	-	-
Lower	-	-
% change		
Forecast	7.2	16.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	10,280	4,720
Upper	-	-
Lower	-	-
% change		
Forecast	7.4	17.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	7,080	3,240
Upper	-	-
Lower	-	-
% change		
Forecast	-1.7	14.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	189.37	86.66
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料P.15「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	41,376,270	41,376,270
Number of treasury stock at the end of fiscal year	3,989,036	4,002,800
Average number of shares	37,383,453	37,363,370
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注) 1. 当社は、2022年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数(自己株式を含む)」、「期末自己株式数」及び「期中平均株式数」を算定しております。2. 期末自己株式数においては、株式給付信託(取締役向け)及び株式給付型E S O P信託の信託財産として株式会社日本カस्टディ銀行(信託口)が所有している当社株式(2022年3月期112,752株、2021年3月期123,460株)を含めて記載しております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	83,734	78,839
% change	6.2	16.5
Operating profit		
Operating profit	8,750	9,675
% change	-9.6	14.3
Ordinary profit		
Ordinary profit	8,998	10,030
% change	-10.3	13.7
Profit		
Profit	6,828	5,164
% change	32.2	-14.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	182.65	138.22
Diluted earnings per share (Yen)	182.40	138.04
Note to non-consolidated operating results		

Note to operating results

(注) 1. 「収益認識に関する会計基準」(企業会計基準第29号2020年3月31日)等を当事業年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。2. 当社は、2022年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	91,761	90,722
Net assets	65,819	62,969
Capital adequacy ratio (%)	71.6	69.3
Net assets per share (Yen)	1,760.48	1,684.87
Note to non-consolidated financial positions		
Owner's equity	65,699	62,849

Note to financial positions

(注) 1. 「収益認識に関する会計基準」(企業会計基準第29号2020年3月31日)等を当事業年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。2. 当社は、2022年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。

Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2023年3月期の個別業績予想(2022年4月1日~2023年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	88,800	40,600
Upper	-	-
Lower	-	-
% change		
Forecast	6.0	4.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	9,790	4,540
Upper	-	-
Lower	-	-
% change		
Forecast	8.8	19.9
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	6,750	3,130
Upper	-	-
Lower	-	-
% change		
Forecast	-1.1	16.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	180.54	83.72
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.