

Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-05-13
Company name	TAISEI CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya Premire	true
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	18010
URL	https://www.aisei.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31
Representative	
Title	代表取締役社長
Name	相川 善郎
Inquiries	
Title	経理部長
Name	中野 雄一
Tel	03-3348-1111
Other	
Date of general shareholders' meeting (as planned)	2022-06-28
Dividend payable date (as planned)	2022-06-29
Annual securities report filing date (as planned)	2022-06-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	アナリスト・機関投資家向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	1,543,240	1,480,141
% change	4.3	-15.5
Operating profit		
Operating profit	96,077	130,516
% change	-26.4	-22.2
Ordinary profit		
Ordinary profit	103,247	135,937
% change	-24.0	-21.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	71,436	92,554
% change	-22.8	-24.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	74,765	138,303
Change in comprehensive income	-45.9	60.2
Other consolidated operating results		
Basic earnings per share (Yen)	350.88	442.66
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.4	11.6
Ordinary profit to total assets ratio (%)	5.4	7.2
Operating profit to net sales ratio (%)	6.2	8.8
Note to consolidated operating results		
Investment profit (loss) on equity method	893	278
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	1,956,200	1,870,622
Net assets	872,835	844,420
Capital adequacy ratio (%)	44.4	44.9
Net assets per share (Yen)	4,335.78	4,084.81
Note to consolidated financial positions		
Owner's equity	868,886	840,844
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	80,507	67,494
Cash flows from investing activities	-37,680	-18,683
Cash flows from financing activities	-41,863	-37,342
Cash and equivalents, end of period	496,760	494,274

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		65.00	65.00
Forecast	65.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		65.00	65.00
Forecast	65.00		
Upper	-		
Lower	-		
Annual			
Result		130.00	130.00
Forecast	130.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		26,244	26,948
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.0	29.4
Forecast	37.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.1	3.4
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2023
Forecasts	
Forecasts	

Title for forecasts	
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	1,800,000
Upper	-
Lower	-
% change	
Forecast	16.6
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	97,000
Upper	-
Lower	-
% change	
Forecast	1.0
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	100,000
Upper	-
Lower	-
% change	
Forecast	-3.1
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	67,000
Upper	-
Lower	-
% change	
Forecast	-6.2
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	346.56
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2022

Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		true
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注) 詳細は、【添付資料】15ページ「4. 連結財務諸表(5) 連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	200,803,372	224,541,172
Number of treasury stock at the end of fiscal year	404,114	18,694,329
Average number of shares	203,591,188	209,088,721
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 期末自己株式及び期中平均株式数の算出上控除する自己株式数には、株式給付信託(BBT)が保有する株式(2022年3月期104,300株、2021年3月期106,000株)が含まれております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,219,267	1,144,940
% change	6.5	-18.8
Operating profit		

Operating profit	75,293	109,707
% change	-31.4	-22.5
Ordinary profit		
Ordinary profit	81,856	115,720
% change	-29.3	-21.0
Profit		
Profit	57,743	78,268
% change	-26.2	-21.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	283.63	374.33
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	1,690,241	1,645,642
Net assets	675,164	669,594
Capital adequacy ratio (%)	39.9	40.7
Net assets per share (Yen)	3,369.09	3,252.88
Note to non-consolidated financial positions		
Owner's equity	675,164	669,594
Note to financial positions	-	

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2023
Non-consolidated forecasts	
Non-consolidated forecasts	
Title for forecasts	2 . 2023年3月期の個別業績予想（2022年4月1日～2023年3月31日）
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Main table of non-consolidated forecasts	
Net sales	
Net sales	
Forecast	1,450,000
Upper	-
Lower	-
% change	
Forecast	18.9
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	79,000
Upper	-
Lower	-
% change	
Forecast	4.9
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	

Forecast	82,000
Upper	-
Lower	-
% change	
Forecast	0.2
Upper	-
Lower	-
Profit	
Profit	
Forecast	56,000
Upper	-
Lower	-
% change	
Forecast	-3.0
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	289.66
Upper	-
Lower	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.