

Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-05-13
Company name	Morinaga & Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	22010
URL	https://www.morinaga.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31
Representative	
Title	代表取締役社長
Name	太田 栄二郎
Inquiries	
Title	コーポレートコミュニケーション部長
Name	岡本 奈津子
Tel	03-3456-0150
Other	
Date of general shareholders' meeting (as planned)	2022-06-29
Dividend payable date (as planned)	2022-06-30
Annual securities report filing date (as planned)	2022-06-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	181,251	168,240
% change	7.7	-
Operating profit		
Operating profit	17,685	19,176
% change	-7.8	-
Ordinary profit		
Ordinary profit	18,247	19,782
% change	-7.8	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	27,773	13,416
% change	107.0	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	13,037	22,178
Change in comprehensive income	-41.2	-
Other consolidated operating results		
Basic earnings per share (Yen)	552.59	266.73
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	22.0	11.8
Ordinary profit to total assets ratio (%)	8.7	10.1
Operating profit to net sales ratio (%)	9.8	11.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-25	-16
Note to operating results	(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2021年3月期に係る各数値については、当該会計基準等を遡って適用した後の数値となっております。これにより、2021年3月期の対前期増減率は記載しておりません。	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	214,300	202,910
Net assets	131,174	123,706
Capital adequacy ratio (%)	60.7	60.5
Net assets per share (Yen)	2,603.95	2,441.25
Note to consolidated financial positions		
Owner's equity	130,035	122,791

(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2021年3月期に係る各数値については、当該会計基準等を遡って適用した後の数値となっております。

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	24,825	12,127
Cash flows from investing activities	9,312	-19,862
Cash flows from financing activities	-5,943	-4,084
Cash and equivalents, end of period	60,146	31,568

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		90.00	80.00
Forecast	90.00		
Upper	-		
Lower	-		
Annual			
Result		90.00	80.00
Forecast	90.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,497	4,025
Payout ratio (consolidated)			

Payout ratio (%)			
Annual			
Result		16.3	30.0
Forecast	41.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.6	3.5
Note to dividends			
Note to dividends			
Annual		(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計基準年度の期首から適用しており、2021年3月期に係る各数値については、当該会計基準等を遡って適用した後の数値となっております。	

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年3月期の連結業績予想(2022年4月1日~2023年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	190,000	99,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.8	6.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	16,500	10,700
Upper	-	-
Lower	-	-
% change		
Forecast	-6.7	-18.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	16,900	10,800
Upper	-	-
Lower	-	-
% change		
Forecast	-7.4	-21.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	10,700	6,900

Upper	-	-
Lower	-	-
% change		
Forecast	-61.5	-27.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	219.12	141.30
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料P.15「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		

Number of issued and outstanding shares (common stock)

Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	54,189,769	54,189,769
Number of treasury stock at the end of fiscal year	4,252,091	3,891,130
Average number of shares	50,260,466	50,299,887
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>期末自己株式数には、役員報酬BIP信託が保有する当社株式(2022年3月期38,764株、2021年3月期24,564株)が含まれております。また、役員報酬BIP信託が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	155,425	147,081
% change	5.7	-
Operating profit		
Operating profit	12,582	14,567
% change	-13.6	-
Ordinary profit		
Ordinary profit	13,714	15,520
% change	-11.6	-
Profit		
Profit	24,717	11,750
% change	110.3	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	491.79	233.62
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	<p>(注)「収益認識に関する会計基準」(企業会計基準第29号2020年3月31日)等を当事業年度の期首から適用しており、2021年3月期に係る各数値については、当該会計基準等を遡って適用した後の数値となっております。これにより、2021年3月期の対前期増減率は記載しておりませぬ。</p>	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		

Non-consolidated financial positions		
Total assets	197,405	190,298
Net assets	112,783	108,851
Capital adequacy ratio (%)	57.1	57.2
Net assets per share (Yen)	2,258.48	2,164.10
Note to non-consolidated financial positions		
Owner's equity	112,783	108,851
Note to financial positions	(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当事業年度の期首から適用しており、2021年3月期に係る各数値については、当該会計基準等を遡って適用した後の数値となっております。	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.