

## Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	-
Document name	決算短信〔日本基準〕（非連結）
Filing date	2022-05-13
Company name	CLUSTER TECHNOLOGY CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Prime	-
Tokyo Standard	-
Tokyo Growth	true
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	42400
URL	<a href="https://www.cluster-tech.co.jp">https://www.cluster-tech.co.jp</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31
Representative	
Title	代表取締役社長
Name	安達 良紀
Inquiries	
Title	取締役管理本部長
Name	駒井 幸三
Tel	06-6726-2711
Other	
Date of general shareholders' meeting (as planned)	2022-06-24
Annual securities report filing date (as planned)	2022-06-29
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

## Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	905	736
% change	23.0	-11.8
Operating profit		
Operating profit	100	34
% change	191.9	31.1
Ordinary profit		
Ordinary profit	102	37
% change	174.2	28.3
Profit		
Profit	114	31
% change	262.9	55.9
Other operating results		
Basic earnings per share (Yen)	20.20	5.57
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.4	2.4
Ordinary profit to total assets ratio (%)	6.6	2.6
Operating profit to net sales ratio (%)	11.1	4.7
Note to operating results		
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Financial positions		
Total assets	1,635	1,471
Net assets	1,434	1,319
Capital adequacy ratio (%)	87.7	89.7
Net assets per share (Yen)	251.98	231.78
Note to financial positions		
Owner's equity	1,404	1,319
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	120	106
Cash flows from investing activities	-43	-14
Cash flows from financing activities	-2	-1
Cash and equivalents, end of period	316	241
Note to cash flows		
Note to cash flows	-	

## Business Results-Note to business results

Note to business results

Note to business results

Note to financial results

Note to financial results

-

## Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	-
Payout ratio			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	-
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

Mar 2023

Sep 2022

Forecasts		
Forecasts		
Title for forecasts	3. 2023年 3月期の業績予想 (2022年 4月 1日 ~ 2023年 3月31日)	
Preamble to forecasts		
Preamble to forecasts	-	
Main table of forecasts		
Net sales		
Net sales		
Forecast	940	451
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	2.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	90	37
Upper	-	-
Lower	-	-
% change		
Forecast	-10.7	-26.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	91	38
Upper	-	-
Lower	-	-
% change		
Forecast	-10.5	-26.2
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	76	31
Upper	-	-
Lower	-	-
% change		
Forecast	-33.3	-27.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	13.47	5.50
Upper	-	-
Lower	-	-
Note to forecasts		
Note to forecasts	-	

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2022

Changes in accounting policies and accounting estimates, retrospective restatement
Changes in accounting policies and accounting estimates, retrospective restatement
Others
Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	5,692,800	5,692,800
Number of treasury stock at the end of fiscal year	208	208
Average number of shares	5,692,592	5,692,606
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.