

## Document and entity information

Mar 2022

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2022-05-13
Company name		Yashima Denki Co.,Ltd.
Stock exchange listings		
Tokyo		
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		
Japan Securities Dealers Association		-
Securities code		31530
URL		<a href="https://www.yashimadenki.co.jp/">https://www.yashimadenki.co.jp/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2022-03-31
Representative		
Title		代表取締役会長兼社長
Name		太田 明夫
Inquiries		
Title		経営企画本部担当本部長
Name		安重貴城
Tel		03(3507)3349
Other		
Date of general shareholders' meeting (as planned)		2022-06-23
Dividend payable date (as planned)		2022-06-03
Annual securities report filing date (as planned)		2022-06-23
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		-
Target audience		-

## Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	60,038	59,194
% change	1.4	-15.7
Operating profit		
Operating profit	2,123	2,172
% change	-2.2	-13.4
Ordinary profit		
Ordinary profit	2,251	2,314
% change	-2.7	-12.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,527	1,571
% change	-2.8	12.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,475	1,925
Change in comprehensive income	-23.4	52.6
Other consolidated operating results		
Basic earnings per share (Yen)	71.63	73.22
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.8	7.4
Ordinary profit to total assets ratio (%)	4.3	4.2
Operating profit to net sales ratio (%)	3.5	3.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	50,934	53,308
Net assets	23,046	21,969
Capital adequacy ratio (%)	44.8	40.8
Net assets per share (Yen)	1,070.92	1,021.38
Note to consolidated financial positions		
Owner's equity	22,843	21,749
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,721	532
Cash flows from investing activities	-759	342
Cash flows from financing activities	-298	-12

## Business Results-Note to business results

Mar 2022

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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## Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		22.00	20.00
Forecast	22.00		
Upper	-		
Lower	-		
Annual			
Result		22.00	20.00
Forecast	22.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		469	425
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.7	27.3
Forecast	29.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.1	2.0
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

Mar 2023

Forecasts		Mar 2023
Forecasts		
Title for forecasts		3 . 2023年3月期の 連結業績予想(2022 年4月1日~2023年 3月31日)
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		61,000
Upper		-
Lower		-
% change		
Forecast		1.6
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		2,300
Upper		-
Lower		-
% change		
Forecast		8.3
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		2,400
Upper		-
Lower		-
% change		
Forecast		6.6
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		1,600
Upper		-
Lower		-
% change		
Forecast		4.8
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		75.00
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	21,782,500	21,782,500
Number of treasury stock at the end of fiscal year	451,739	487,681
Average number of shares	21,319,826	21,465,335
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2022

Mar 2021

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	41,462	41,074
% change	0.9	-6.9
Operating profit		
Operating profit	891	803
% change	10.9	-30.3
Ordinary profit		
Ordinary profit	1,473	1,663
% change	-11.4	2.2
Profit		
Profit	1,192	1,394
% change	-14.5	45.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	55.94	64.95
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	37,920	39,632
Net assets	18,850	18,081
Capital adequacy ratio (%)	49.7	45.6
Net assets per share (Yen)	883.73	849.11
Note to non-consolidated financial positions		
Owner's equity	18,850	18,081

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.