

## Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-05-13
Company name	Takasago Thermal Engineering Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	19690
URL	<a href="https://www.tte-net.com/">https://www.tte-net.com/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31
Representative	
Title	代表取締役社長 C O O
Name	小島 和人
Inquiries	
Title	財務・IR統括部長
Name	森野 正敏
Tel	03-6369-8215
Other	
Date of general shareholders' meeting (as planned)	2022-06-21
Dividend payable date (as planned)	2022-06-22
Annual securities report filing date (as planned)	2022-06-21
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-

## Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	302,746	275,181
% change	10.0	-14.2
Operating profit		
Operating profit	14,383	12,300
% change	16.9	-31.3
Ordinary profit		
Ordinary profit	15,639	13,902
% change	12.5	-27.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	11,535	10,116
% change	14.0	-23.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	11,016	14,398
Change in comprehensive income	-23.5	86.9
Other consolidated operating results		
Basic earnings per share (Yen)	169.38	145.56
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.7	8.0
Ordinary profit to total assets ratio (%)	5.5	5.2
Operating profit to net sales ratio (%)	4.8	4.5
Note to consolidated operating results		
Investment profit (loss) on equity method	214	161
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	300,736	271,146
Net assets	136,897	135,849
Capital adequacy ratio (%)	44.2	48.7
Net assets per share (Yen)	2,009.35	1,907.64
Note to consolidated financial positions		
Owner's equity	132,897	132,135
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,186	22,568
Cash flows from investing activities	1,042	-324

Cash flows from financing activities	-8,007	3,642
Cash and equivalents, end of period	56,867	62,271
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		29.00	28.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		31.00	28.00
Forecast	30.00		
Upper	-		
Lower	-		
Annual			
Result		60.00	56.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,104	3,932
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		35.4	38.5
Forecast	37.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.1	3.1
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年3月期の連結業績予想(2022年4月1日~2023年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	311,000	146,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.7	19.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	13,100	2,200
Upper	-	-
Lower	-	-
% change		
Forecast	-8.9	-1.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	14,500	2,700
Upper	-	-
Lower	-	-
% change		
Forecast	-7.3	-11.6
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	10,800	2,000
Upper	-	-
Lower	-	-
% change		
Forecast	-6.4	12.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	158.57	29.37
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	(参考)予想受注高(第2四半期連結累計期間) 138,000百万円、(通期) 280,000百万円	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	詳細は、添付資料19ページ「5.連結財務諸表および主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	70,239,402	70,239,402
Number of treasury stock at the end of fiscal year	4,099,746	972,668
Average number of shares	68,107,165	69,504,539
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	220,622	211,731
% change	4.2	-12.9
Operating profit		
Operating profit	12,794	10,870
% change	17.7	-26.9
Ordinary profit		
Ordinary profit	15,085	13,008
% change	16.0	-24.2
Profit		
Profit	11,731	9,964
% change	17.7	-18.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	171.58	142.82
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	247,772	234,466
Net assets	119,599	119,068
Capital adequacy ratio (%)	48.3	50.8
Net assets per share (Yen)	1,801.08	1,712.45
Note to non-consolidated financial positions		
Owner's equity	119,599	119,068
Note to financial positions	-	-

## Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2023年3月期の個別業績予想（2022年4月1日～2023年3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	225,000	100,000
Upper	-	-

Lower	-	-
% change		
Forecast	2.0	13.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	10,100	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	-21.1	-63.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	12,100	1,900
Upper	-	-
Lower	-	-
% change		
Forecast	-19.8	-59.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	9,300	1,700
Upper	-	-
Lower	-	-
% change		
Forecast	-20.7	-50.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	136.02	24.86
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	(参考)予想受注高(第 2 四半期累計期間) 100,000百万円、(通 期) 200,000百万円	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.