

Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-05-13
Company name	MATSUDA SANGYO Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	74560
URL	https://www.matsuda-sangyo.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31
Representative	
Title	代表取締役社長
Name	松田 芳明
Inquiries	
Title	執行役員CSR・IR部長
Name	田中 善則
Tel	03-5381-0728
Other	
Date of general shareholders' meeting (as planned)	2022-06-28
Dividend payable date (as planned)	2022-06-29
Annual securities report filing date (as planned)	2022-06-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(2022年5月25日に機関投資家向け決算説明動画をLIVE配信予定)

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	272,292	231,559
% change	17.6	9.8
Operating profit		
Operating profit	12,681	8,038
% change	57.8	28.8
Ordinary profit		
Ordinary profit	13,734	8,369
% change	64.1	31.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	9,558	6,098
% change	56.7	50.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	9,681	6,398
Change in comprehensive income	51.3	166.5
Other consolidated operating results		
Basic earnings per share (Yen)	366.40	232.68
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	13.7	9.7
Ordinary profit to total assets ratio (%)	12.5	8.4
Operating profit to net sales ratio (%)	4.7	3.5
Note to consolidated operating results		
Investment profit (loss) on equity method	547	289
Note to operating results		

(注)「収益認識に関する会計基準」(企業会計基準第29号)等を当連結会計年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	115,797	104,265
Net assets	74,420	65,605
Capital adequacy ratio (%)	64.2	62.8
Net assets per share (Yen)	2,848.19	2,510.64
Note to consolidated financial positions		
Owner's equity	74,297	65,494
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	7,032	185
Cash flows from investing activities	-2,521	-3,181
Cash flows from financing activities	-2,261	261
Cash and equivalents, end of period	11,379	8,803
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		22.00	18.00
Forecast	24.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		24.00	20.00
Forecast	24.00		
Upper	-		
Lower	-		
Annual			
Result		46.00	38.00
Forecast	48.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,095	919
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		12.6	16.3

Forecast	15.7	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	1.6	1.6
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年3月期の連結業績予想（2022年4月1日～2023年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	280,000	137,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.8	0.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	11,000	5,000
Upper	-	-
Lower	-	-
% change		
Forecast	-13.3	-31.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	11,400	5,200
Upper	-	-
Lower	-	-
% change		
Forecast	-17.0	-33.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	8,000	3,600
Upper	-	-
Lower	-	-
% change		
Forecast	-16.3	-34.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	306.67	138.00
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	28,908,581	28,908,581
Number of treasury stock at the end of fiscal year	2,822,619	2,821,968
Average number of shares	26,086,263	26,207,985
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	265,536	221,960
% change	19.6	10.7
Operating profit		
Operating profit	9,625	5,681
% change	69.4	14.5
Ordinary profit		
Ordinary profit	12,471	6,644
% change	87.7	13.0
Profit		
Profit	9,043	5,040
% change	79.4	19.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	346.68	192.33
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	103,856	93,747
Net assets	64,927	57,188
Capital adequacy ratio (%)	62.5	61.0
Net assets per share (Yen)	2,488.97	2,192.26
Note to non-consolidated financial positions		
Owner's equity	64,927	57,188
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.