

Translation

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Tokyo, May 16, 2022  
Alfresa Holdings Corporation

### Notice Regarding Partial Amendments to the Articles of Incorporation

Alfresa Holdings Corporation hereby announces that the proposal was approved at a Board of Directors meeting today for partial amendments to the Articles of Incorporation to be resolved at the 19<sup>th</sup> Ordinary General Meeting of Shareholders on June 28, 2022.

#### 1. Purpose of the amendments

We would like to propose partial amendments to the Company's Articles of Incorporation as follows in order to prepare for the introduction of a system for providing materials for General Meetings of Shareholders in electronic format in line with the effectuation on September 1, 2022 of the amended provisions prescribed in the proviso to Supplementary Provisions, Article 1 of the Act Partially Amending the Companies Act (Act No. 70 of 2019).

- (1) The proposed amendment of Article 15, Paragraph 1 prescribes that measures for providing the information contained in the reference materials, etc. for General Meetings of Shareholders will be taken by electronic format.
- (2) The proposed amendment of Article 15, Paragraph 2 establishes provisions that limit the range of matters stated in documents delivered to shareholders requesting for delivery materials in paper-based format.
- (3) The provisions for Internet disclosure and deemed provision of reference materials, etc. for General Meetings of Shareholders (the current Article 15 of the Articles of Incorporation) will become unnecessary, so these will be deleted.
- (4) Along with the above-stated newly established and deleted provisions, supplementary provisions will be set regarding the effective dates, etc.

#### 2. Details of the revision

The details of the proposed amendment are as follows:

(Amended parts are underlined)

Current Articles of Incorporation	Proposed amendments
<u>(Internet Disclosure and Deemed Provision of Reference Materials, Etc. for General Meetings of Shareholders)</u>	<u>(Deleted)</u>

<p><u>Article 15 The Company may disclose on the Internet, as prescribed in Ministry of Justice orders, the information on the matters to be stated or indicated in the reference materials for General Meetings of Shareholders, business reports, financial statements, and consolidated financial statements when convening General Meetings of Shareholders, and this may be deemed as having been provided to shareholders.</u></p>	
<p>(Newly established)</p> <p>(The following provisions are omitted)</p> <p>(Newly established)</p>	<p><u>(Measures for Providing Information in Electronic Format, Etc.)</u>  <u>Article 15 When convening General Meetings of Shareholders, the Company shall use measures for providing the information in electronic format contained in the reference materials, etc. for General Meetings of Shareholders.</u>  <u>2. Among those matters for which measures for providing materials in electronic format are used for some or all of those items prescribed in Ministry of Justice orders, the Company shall not state in the documents delivered to shareholders requesting for delivery of materials in paper-based format by the voting rights exercised date.</u>  (The following provisions are same as current)  <u>(Supplementary Provisions)</u>  <u>1. The deletion of the current Article 15 of the Articles of Incorporation (Internet Disclosure and Deemed Provision of Reference Materials, Etc. for General Meetings of Shareholders) and the new establishment of the proposed amended Article 15 (Measures for Providing Information in Electronic Format, Etc.) shall take effect from September 1, 2022 (hereafter, the “Effective Date”), which is the date that the amended provisions</u></p>

prescribed in the proviso to Supplementary Provisions Article 1 of the Act Partially Amending the Companies Act (Act No. 70 of 2019) come into effect.  
2. Notwithstanding the provisions of the preceding paragraph, Article 15 of the current Articles of Incorporation shall apply to any General Meeting of Shareholders with a date within six months of the Effective Date.  
3. These Supplementary Provisions shall be deleted on the date that six months have passed from the Effective Date or on the date that three months have passed from the General Meetings of Shareholders in the preceding paragraph, whichever comes later.

### 3. Schedule

Scheduled date for General Meeting of Shareholders to

Resolve the amendment to the Articles of Incorporation: June 28, 2022 (Tuesday)

Effective date of the amendment to the Articles of Incorporation: June 28, 2022 (Tuesday)

### About **Alfresa Group**

The Alfresa Group is a leader in Japanese healthcare industry, which is dedicated to make its corporate philosophy “we create and deliver a fresh life for all” come true through a wide range of business lines, including ethical pharmaceuticals wholesaling, OTC pharmaceuticals wholesaling, pharmaceutical manufacturing, and operating dispensing pharmacies. Alfresa Holdings Corporation (TSE:2784) reported its consolidated revenue of ¥2.5 trillion (US\$20 billion) for the fiscal year ended March 31, 2022. For more information, please see: <https://www.alfresa.com/eng/>