

## Document and entity information

Mar 2022

|  |   |
|--|---|
| Company information                                |   |
| Company information                                |   |
| FASF member mark                                   | true  |
| Document name                                      | 決算短信〔日本基準〕(連結)  |
| Filing date  | 2022-05-16  |
| Company name                                       | MORIO DENKI CO.,LTD.  |
| Stock exchange listings                            |   |
| Tokyo  | true  |
| Tokyo Prime  | -   |
| Tokyo Standard                                     | true  |
| Tokyo Growth                                       | -   |
| Tokyo 1st section                                  | -   |
| Tokyo 2nd section                                  | -   |
| Tokyo Mothers                                      | -   |
| Tokyo JASDAQ                                       | -   |
| Tokyo PRO Market                                   | -   |
| Tokyo Others                                       | -   |
| Nagoya   | -   |
| Nagoya Premire                                     | -   |
| Nagoya Main  | -   |
| Nagoya Next  | -   |
| Nagoya Others                                      | -   |
| Sapporo  | -   |
| Sapporo  | -   |
| Sapporo Ambitious                                  | -   |
| Sapporo Others                                     | -   |
| Fukuoka  | -   |
| Fukuoka  | -   |
| Fukuoka Q-Board                                    | -   |
| Fukuoka Others                                     | -   |
| Phoenix  | -   |
| Japan Securities Dealers Association               | -   |
| Securities code                                    | 66470   |
| URL  | <a href="http://www.morio.co.jp/">http://www.morio.co.jp/</a> |
| Business category                                  |   |
| General Business                                   | true  |
| Specific Business                                  | -   |
| Fiscal Year End                                    | 2022-03-31  |
| Representative                                     |   |
| Title  | 代表取締役社長   |
| Name   | 菊地 裕之   |
| Inquiries  |   |
| Title  | 取締役   |
| Name   | 木下 寛  |
| Tel  | 03-3691-3181  |
| Other  |   |
| Date of general shareholders' meeting (as planned) | 2022-06-29  |
| Dividend payable date (as planned)                 | 2022-06-30  |
| Annual securities report filing date (as planned)  | 2022-06-29  |
| Supplemental material of annual results            | -   |
| Way of getting                                     | -   |
| Convening briefing of annual results               | -   |
| Target audience                                    | -   |
| Note to fraction processing method                 | (百万円未満切捨て)  |

## Business Results-Operating results

(in millions of yens)

|  | Mar 2022  | Mar 2021 |
|--|---|----------|
| Operating results                                  |   |          |
| Operating results                                  |   |          |
| Consolidated operating results                     |   |          |
| Consolidated income statements information         |   |          |
| Net sales  |   |          |
| Net sales  | 8,506   | 9,591    |
| % change   | -   | -2.8     |
| Operating profit                                   |   |          |
| Operating profit                                   | 452   | 329      |
| % change   | -   | -37.6    |
| Ordinary profit                                    |   |          |
| Ordinary profit                                    | 459   | 340      |
| % change   | -   | -36.1    |
| Profit attributable to owners of parent            |   |          |
| Profit attributable to owners of parent            | 270   | 204      |
| % change   | -   | -27.2    |
| Note to consolidated income statements information |   |          |
| Comprehensive income                               |   |          |
| Comprehensive income                               | 225   | 195      |
| Change in comprehensive income                     | -   | 972.3    |
| Other consolidated operating results               |   |          |
| Basic earnings per share (Yen)                     | 196.60  | 148.70   |
| Diluted earnings per share (Yen)                   | -   | -        |
| Rate of return on equity (%)                       | 6.5   | 5.0      |
| Ordinary profit to total assets ratio (%)          | 5.5   | 3.6      |
| Operating profit to net sales ratio (%)            | 5.3   | 3.4      |
| Note to consolidated operating results             |   |          |
| Investment profit (loss) on equity method          | -   | -        |
| Note to operating results                          | (注) 「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しております。売上高及び利益に大きな影響が生じるため2022年3月期の対前期増減率は記載しておりません。 |          |

## Business Results-Financial positions

(in millions of yens)

|  | Mar 2022 | Mar 2021 |
|--|----------|----------|
| Financial positions                      |          |          |
| Financial positions                      |          |          |
| Consolidated financial positions         |          |          |
| Total assets                             | 7,945    | 8,883    |
| Net assets                               | 4,210    | 4,161    |
| Capital adequacy ratio (%)               | 53.0     | 46.8     |
| Net assets per share (Yen)               | 3,061.44 | 3,025.72 |
| Note to consolidated financial positions |          |          |
| Owner's equity                           | 4,210    | 4,161    |
| Note to financial positions              | -        | -        |

## Business Results-Cash flows

(in millions of yens)

|                                      | Mar 2022 | Mar 2021 |
|--------------------------------------|----------|----------|
| Cash flows                           |          |          |
| Cash flows                           |          |          |
| Consolidated cash flows              |          |          |
| Cash flows from operating activities | 730      | 1,178    |
| Cash flows from investing activities | -137     | -181     |
| Cash flows from financing activities | -913     | -1,008   |
| Cash and equivalents, end of period  | 590      | 905      |
| Note to consolidated cash flows      |          |          |
| Note to cash flows                   | -        |          |

## Business Results-Note to business results

|  | Mar 2022 |
|--|----------|
| Note to business results               |          |
| Note to business results               |          |
| Note to consolidated financial results |          |
| Note to consolidated financial results | -        |

## Dividends

(in millions of yens)

|                             | Mar 2023 | Mar 2022 | Mar 2021 |
|-----------------------------|----------|----------|----------|
| Dividends                   |          |          |          |
| Dividends                   |          |          |          |
| Dividends                   |          |          |          |
| Dividend per share (Yen)    |          |          |          |
| Dividend per share (Yen)    |          |          |          |
| First quarter               |          |          |          |
| Result                      |          | -        | -        |
| Forecast                    | -        |          |          |
| Upper                       | -        |          |          |
| Lower                       | -        |          |          |
| Second quarter              |          |          |          |
| Result                      |          | -        | -        |
| Forecast                    | -        |          |          |
| Upper                       | -        |          |          |
| Lower                       | -        |          |          |
| Third quarter               |          |          |          |
| Result                      |          | -        | -        |
| Forecast                    | -        |          |          |
| Upper                       | -        |          |          |
| Lower                       | -        |          |          |
| Year end                    |          |          |          |
| Result                      |          | 50.00    | 30.00    |
| Forecast                    | 30.00    |          |          |
| Upper                       | -        |          |          |
| Lower                       | -        |          |          |
| Annual                      |          |          |          |
| Result                      |          | 50.00    | 30.00    |
| Forecast                    | 30.00    |          |          |
| Upper                       | -        |          |          |
| Lower                       | -        |          |          |
| Total dividend paid         |          |          |          |
| Total dividend paid         |          |          |          |
| Annual                      |          |          |          |
| Result                      |          | 68       | 41       |
| Payout ratio (consolidated) |          |          |          |
| Payout ratio (%)            |          |          |          |
| Annual                      |          |          |          |
| Result                      |          | 25.4     | 20.2     |

|   |     |     |
|---|-----|-----|
| Forecast  | -   |     |
| Ratio of total amount of dividends to net assets (consolidated) |     |     |
| Ratio of total amount of dividends to net assets (%)            |     |     |
| Annual  |     |     |
| Result  | 1.6 | 1.0 |
| Note to dividends   |     |     |
| Note to dividends   |     |     |
| Annual  | -   |     |

## Forecasts

(in millions of yens)

|   | Mar 2023                                 | Sep 2022 |
|---|--|----------|
| Forecasts                               |  |          |
| Forecasts                               |  |          |
| Title for forecasts                     | 3. 2023年3月期の連結業績予想（2022年4月1日～2023年3月31日） |          |
| Preamble to consolidated forecasts      |  |          |
| Preamble to forecasts                   | -  |          |
| Main table of consolidated forecasts    |  |          |
| Net sales                               |  |          |
| Net sales                               |  |          |
| Forecast                                | 8,100                                    | 4,150    |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| % change                                |  |          |
| Forecast                                | -4.8                                     | 4.3      |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| Operating profit                        |  |          |
| Operating profit                        |  |          |
| Forecast                                | 230                                      | 150      |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| % change                                |  |          |
| Forecast                                | -49.1                                    | -        |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| Ordinary profit                         |  |          |
| Ordinary profit                         |  |          |
| Forecast                                | 240                                      | 150      |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| % change                                |  |          |
| Forecast                                | -47.7                                    | -        |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| Profit attributable to owners of parent |  |          |
| Profit attributable to owners of parent |  |          |
| Forecast                                | 160                                      | 90       |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| % change                                |  |          |
| Forecast                                | -40.8                                    | -        |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| Basic earnings per share (Yen)          |  |          |
| Basic earnings per share (Yen)          |  |          |
| Forecast                                | 116.33                                   | 65.44    |
| Upper                                   | -  | -        |
| Lower                                   | -  | -        |
| Note to consolidated forecasts          |  |          |

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

|  | Mar 2022 |
|--|----------|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |          |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |          |
| Others   |          |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |          |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | -        |
| Number of subsidiaries newly consolidated  | -        |
| Name of subsidiaries newly consolidated  | -        |
| Number of subsidiaries excluded from consolidation   | -        |
| Name of subsidiaries excluded from consolidation   | -        |
| Note to material changes in subsidiaries during this period  |          |
| Note to material changes in subsidiaries during this period  | -        |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

|  | Mar 2022 |
|--|----------|
| Changes in accounting policies and accounting estimates, retrospective restatement         |          |
| Changes in accounting policies and accounting estimates, retrospective restatement         |          |
| Others   |          |
| Changes in accounting policies and accounting estimates, retrospective restatement         |          |
| Changes in accounting policies based on revisions of accounting standard                   | true     |
| Changes in accounting policies other than ones based on revisions of accounting standard   | -        |
| Changes in accounting estimates  | -        |
| Retrospective restatement  | -        |
| Note to changes in accounting policies and accounting estimates, retrospective restatement |          |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | -        |

## Notes-Number of issued and outstanding shares common stock

|  | Mar 2022  | Mar 2021  |
|--|-----------|-----------|
| Number of issued and outstanding shares (common stock)                                       |           |           |
| Number of issued and outstanding shares (common stock)                                       |           |           |
| Others   |           |           |
| Number of issued and outstanding shares (common stock)                                       |           |           |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 1,425,000 | 1,425,000 |
| Number of treasury stock at the end of fiscal year   | 49,680    | 49,637    |
| Average number of shares   | 1,375,338 | 1,375,379 |
| Note to number of issued and outstanding shares (common stock)                               |           |           |
| Note to number of issued and outstanding shares (common stock)                               | -         |           |

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

|  | Mar 2022   | Mar 2021 |
|--|--|----------|
| Non-consolidated operating results             |  |          |
| Non-consolidated operating results             |  |          |
| Non-consolidated operating results             |  |          |
| Non-consolidated income statements information |  |          |
| Net sales                                      |  |          |
| Net sales                                      | 8,504  | 9,477    |
| % change                                       | -  | -3.6     |
| Operating profit                               |  |          |
| Operating profit                               | 561  | 395      |
| % change                                       | -  | -35.3    |
| Ordinary profit                                |  |          |
| Ordinary profit                                | 575  | 405      |
| % change                                       | -  | -34.2    |
| Profit   |  |          |
| Profit   | 382  | 59       |
| % change                                       | -  | -83.6    |
| Other non-consolidated operating results       |  |          |
| Basic earnings per share (Yen)                 | 277.94   | 43.54    |
| Diluted earnings per share (Yen)               | -  | -        |
| Note to non-consolidated operating results     |  |          |
| Note to operating results                      | (注) 「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当事業年度の期首から適用しております。売上高及び利益に大きな影響が生じるため、2022年3月期の対前期増減率は記載しておりません。 |          |

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

|  | Mar 2022 | Mar 2021 |
|--|----------|----------|
| Non-consolidated financial positions         |          |          |
| Non-consolidated financial positions         |          |          |
| Non-consolidated financial positions         |          |          |
| Total assets                                 | 8,025    | 8,883    |
| Net assets                                   | 4,311    | 4,165    |
| Capital adequacy ratio (%)                   | 53.7     | 46.9     |
| Net assets per share (Yen)                   | 3,135.12 | 3,028.89 |
| Note to non-consolidated financial positions |          |          |
| Owner's equity                               | 4,311    | 4,165    |
| Note to financial positions                  | -        | -        |

## Business Results-Note to overview of nonconsolidated business results

|  | Mar 2022 |
|--|----------|
| Note to non-consolidated financial results |          |
| Note to non-consolidated financial results |          |
| Note to non-consolidated financial results |          |
| Note to financial results                  | -        |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.