

May 16, 2022

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)
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Asset Management Company:
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Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”) hereby announces as follows:

I . Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
Mizuho Bank, Ltd.	2,600	Base rate +0.035% (*)	May 19, 2022	August 19, 2022	Bullet repayment, Unsecured and non-guaranteed

(*) The interest payment date is the repayment date. The base interest rate is the JBA three-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date.
The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration
(<http://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to the repayment of borrowings as detailed in “II. Repayment” below.

3. Amount, Specific use of proceeds and Expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥ 2,600million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the repayment of borrowings as detailed in “II. Repayment” below.

(3) Expected date of expenditure

May 19, 2022

II. Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
Mizuho Bank, Ltd.	4,600	April 19, 2022	May 19, 2022

(*) In addition to the borrowing amount of ¥ 2,600million stated in “I. Borrowing”, we plan to allocate ¥ 2,000 million of cash on hand at the MFLP-REIT.

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowings ^(*)	8,600	6,600	▲ 2,000
Long-term borrowings ^(*)	115,700	115,700	0
Total borrowings	124,300	122,300	▲ 2,000
Investment corporation bonds	3,000	3,000	0
Total of borrowings and investment corporation bonds	127,300	125,300	▲ 2,000

(*) “Short-term borrowings” refers to borrowings with a maturity of one or less year. “Long-term borrowings” refers to borrowings with a maturity of more than one year.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on April 26, 2021.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>