

Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-05-16
Company name	OHSO FOOD SERVICE CORP.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	99360
URL	https://www.ohsho.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31
Representative	
Title	代表取締役社長
Name	渡邊 直人
Inquiries	
Title	取締役執行役員管理本部長
Name	稲垣 雅弘
Tel	075-592-1411
Other	
Date of general shareholders' meeting (as planned)	2022-06-28
Dividend payable date (as planned)	2022-06-29
Annual securities report filing date (as planned)	2022-06-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	84,775	80,616
% change	5.2	-5.8
Operating profit		
Operating profit	6,959	6,073
% change	14.6	-21.1
Ordinary profit		
Ordinary profit	13,024	6,867
% change	89.6	-15.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,807	4,287
% change	105.4	-19.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,048	4,665
Change in comprehensive income	72.5	-17.3
Other consolidated operating results		
Basic earnings per share (Yen)	469.01	228.42
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	15.7	8.3
Ordinary profit to total assets ratio (%)	14.4	8.7
Operating profit to net sales ratio (%)	8.2	7.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	89,405	91,154
Net assets	59,098	52,952
Capital adequacy ratio (%)	66.1	58.1
Net assets per share (Yen)	3,145.58	2,820.84
Note to consolidated financial positions		
Owner's equity	59,098	52,952

(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	13,596	5,824
Cash flows from investing activities	-2,941	-3,444
Cash flows from financing activities	-12,808	20,092
Cash and equivalents, end of period	37,440	39,590
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2022

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		50.00	50.00
Forecast	60.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		70.00	50.00
Forecast	60.00		
Upper	-		

Lower	-		
Annual			
Result		120.00	100.00
Forecast	120.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,254	1,877
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.6	43.8
Forecast	41.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.0	3.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年3月期の連結業績予想（2022年4月1日～2023年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	90,029	43,969
Upper	-	-
Lower	-	-
% change		
Forecast	6.2	8.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	7,516	3,441
Upper	-	-
Lower	-	-
% change		
Forecast	8.0	7.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	8,627	4,456
Upper	-	-
Lower	-	-
% change		
Forecast	-33.8	-25.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		

Profit attributable to owners of parent		
Forecast	5,478	2,911
Upper	-	-
Lower	-	-
% change		
Forecast	-37.8	-31.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	291.60	154.96
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料15ページ「連結財務諸表に関する注記事項」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	23,286,230	23,286,230
Number of treasury stock at the end of fiscal year	4,498,356	4,514,166
Average number of shares	18,778,208	18,769,721
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	84,516	80,310
% change	5.2	-5.8
Operating profit		
Operating profit	7,001	6,118
% change	14.4	-21.3
Ordinary profit		
Ordinary profit	13,059	6,901
% change	89.2	-15.4
Profit		
Profit	8,813	4,159
% change	111.9	-22.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	469.33	221.59
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	88,975	90,788
Net assets	58,703	52,621
Capital adequacy ratio (%)	66.0	58.0
Net assets per share (Yen)	3,124.57	2,803.16
Note to non-consolidated financial positions		
Owner's equity	58,703	52,621
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2022

Note to non-consolidated financial results
Note to non-consolidated financial results
Note to non-consolidated financial results

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2023年 3月期の個別業績予想（2022年 4月 1日～2023年 3月 31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	89,726	43,834
Upper	-	-
Lower	-	-
% change		
Forecast	6.2	8.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	8,622	4,462
Upper	-	-
Lower	-	-
% change		
Forecast	-34.0	-25.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	5,474	2,917
Upper	-	-
Lower	-	-
% change		
Forecast	-37.9	-32.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	291.39	155.30
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.