



May 18, 2022

Company name	Komatsu Ltd.
Name of Representative	Hiroyuki Ogawa, President and CEO (Code: 6301, TSE Prime Market)
Inquiries	Chizuko Yamashita, General Manager of Corporate Communications Department, Sustainability Promotion Division (Telephone: +81-3-5561-2616)

## Notice of Partial Amendments to the Articles of Incorporation

Komatsu Ltd. (the “Company”) hereby provides notice that it resolved at the Board of Directors’ Meeting held today to propose “Partial Amendments to the Articles of Incorporation” at the 153<sup>rd</sup> Ordinary General Meeting of Shareholders, which is scheduled to be held on June 21, 2022. The details are as follows.

### 1. Reasons for amendments

Since the revised provisions provided for in the proviso to Article 1 of the Supplementary Provisions of the Act Partially Amending the Companies Act (Act No. 70 of 2019) become effective on September 1, 2022, the Company proposes to make the following necessary amendments to Article 16 of the current Articles of Incorporation and add Supplementary Provisions regarding the effective date, etc. of these amendments in preparation for the introduction of the system for providing informational materials for the General Meeting of Shareholders in electronic format.

- (1) Article 16, Paragraph 1 in “Proposed Amendments” below stipulates that the Company shall take measures for providing in electronic format information that constitutes reference documents for the General Meeting of Shareholders, etc.
- (2) Article 16, Paragraph 2 in “Proposed Amendments” below limits the scope of the items to be stated in the paper documents to be delivered to shareholders who requested the delivery of paper documents.
- (3) Since the provisions for Internet Disclosure and Deemed Provision of Reference Documents for General Meeting of Shareholders, etc. (Article 16 of the current Articles of Incorporation) will no longer be required, they will be deleted.
- (4) In line with the above additions and deletions of provisions, Supplementary Provisions regarding the effective date and other relevant matters will be enacted.

### 2. Details of amendments

The details of the amendments are as set forth in the Attachment:

### 3. Schedule

Date of General Meeting of Shareholders to amend the Articles of Incorporation: June 21, 2022 (planned)  
Effective date of the amendments to the Articles of Incorporation: June 21, 2022 (planned)

(End)

<Attachment>

(The underlined portions indicate the proposed amendments.)

<b>Current Articles of Incorporation</b>	<b>Proposed Amendments</b>
<p><b><u>Article 16. Internet Disclosure and Deemed Provision of Reference Documents for General Meeting of Shareholders, etc.</u></b></p> <p><u>The Company may, by disclosing the information related to the matters to be described or indicated in (1) the reference documents for the General Meeting of Shareholders, (2) the business report, (3) the financial statements and (4) the consolidated financial statements through the Internet in accordance with the provisions of the Ministerial Ordinance of the Ministry of Justice, in connection with the convocation of the General Meeting of Shareholders, deem that it has provided the same to the shareholders.</u></p>	<p>(Deleted)</p>
<p>(New)</p>	<p><b><u>Article 16. Measures, etc. for Providing Information in Electronic Format</u></b></p> <p><u>1. When the Company convenes a General Meeting of Shareholders, it shall take measures for providing in electronic format information that constitutes reference documents for the General Meeting of Shareholders, etc.</u></p> <p><u>2. Among items of information to be provided in electronic format, the Company may exclude all or some of those items designated by the Ministerial Ordinance of the Ministry of Justice from statements in the paper documents to be delivered to shareholders who requested the delivery of paper documents by the record date of voting rights.</u></p>

Current Articles of Incorporation	Proposed Amendments
(New)	<p style="text-align: center;"><b><u>Supplementary Provisions</u></b></p> <p><b><u>Article 1. Transitional Measures for Measures, etc. for Providing Information in Electronic Format</u></b></p> <ol style="list-style-type: none"> <li>1. <u>The deletion of Article 16 (Internet Disclosure and Deemed Provision of Reference Documents for General Meeting of Shareholders, etc.) in the unamended Articles of Incorporation and the enactment of Article 16 (Measures, etc. for Providing Information in Electronic Format) in the amended Articles of Incorporation shall be effective as of September 1, 2022, the date of enforcement of the revised provisions provided for in the proviso to Article 1 of the Supplementary Provisions of the Act Partially Amending the Companies Act (Act No. 70 of 2019) (hereinafter referred to as the “Date of Enforcement”).</u></li> <li>2. <u>Notwithstanding the preceding paragraph, Article 16 of the unamended Articles of Incorporation shall remain effective regarding any General Meeting of Shareholders held on a date within six months from the Date of Enforcement.</u></li> <li>3. <u>These Supplementary Provisions shall be deleted on the date when six months have elapsed from the Date of Enforcement or three months have elapsed from the date of the General Meeting of Shareholders described in the preceding paragraph, whichever is later.</u></li> </ol>

(End)