

May 27, 2022

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
Mitsui Fudosan Logistics Park Inc.  
(Securities Code: 3471)  
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Asset Management Company:  
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Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”) hereby announces as follows:

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate(*)	Borrowing date	Repayment date	Repayment method, Collateral etc.
Sumitomo Mitsui Trust Bank, Limited	1,500	Base rate +0.05%	June 2, 2022	July 4, 2022	Bullet repayment, Unsecured and non- guaranteed
The Bank of Fukuoka, Ltd.	1,500	Base rate +0.05%	June 2, 2022	July 4, 2022	Bullet repayment, Unsecured and non- guaranteed
Total of borrowing	3,000	-	-	-	-

(Note) The interest payment date is the repayment date. The base interest rate is the JBA one-month Japanese Yen TIBOR published by JBA.  
The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<http://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to the repayment of borrowings as detailed in “II. Repayment” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥3,000 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the repayment of borrowings as detailed in “II. Repayment” below.

(3) Expected date of expenditure

June 2, 2022

II. Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
Sumitomo Mitsui Trust Bank, Limited	2,000	May 2, 2022	June 2, 2022
The Bank of Fukuoka, Ltd.	2,000	May 2, 2022	June 2, 2022

(\*) In addition to the borrowing amount of ¥3,000million stated in “I. Borrowing”, we plan to allocate ¥1,000 million of cash on hand at the MFLP-REIT.

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing <sup>(*)</sup>	6,600	5,600	▲1,000
Long-term borrowing <sup>(*)</sup>	115,700	115,700	0
Total borrowing	122,300	121,300	▲1,000
Investment corporation bonds	3,000	3,000	0
Total of borrowing and investment corporation bonds	125,300	124,300	▲1,000

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on April 26, 2021.

We did not publish an English version of the Securities Report.

End

\*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>