

June 3, 2022

For Immediate Release

Name of REIT Issuer:
CRE Logistics REIT, Inc.
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(TSE Code: 3487)
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Notice Concerning Submission of Shelf Registration Statement
of Investment Corporation Bonds

CRE Logistics REIT, Inc. (“CRE REIT”) hereby announces that it submitted the shelf registration statement of investment corporation bonds to the Director-General of the Kanto Local Finance Bureau today. Details are as follows.

Outline of Shelf Registration Statement Submitted

- (1) Planned issue amount:
30 billion yen
- (2) Subject of the shelf registration:
Investment corporation bonds (excluding short-term investment corporation bonds)
- (3) Date of submitting the shelf registration statement:
June 3, 2022
- (4) Planned issue period:
Two years from the planned effective date of the shelf registration statement
(from June 13, 2022 to June 12, 2024)
- (5) Use of funds:
Acquisition of specified assets (as defined in Article 2, paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, including subsequent revisions)), repayment of loans, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of tenant security deposits, payment for repairs and maintenance, and working capital, etc.

* CRE Logistic REIT, Inc. website: <https://cre-reit.co.jp/en/>