



June 8, 2022

To whom it may concern:

Company name: Benefit One Inc.  
Representative: Norio Shiraishi, President  
(Stock exchange code: 2412 / TSE Prime Market)  
Contact point: Kenji Ozaki, Managing Director  
(Tel: 03-6870-3802)

**Notice Concerning the Status of the Acquisition, the Completion of the Acquisition,  
and the Cancellation of Treasury Shares**

(The acquisition of treasury shares pursuant to the provisions of Article 156, Paragraph 1 of the Companies Act based on the provisions of the Articles of Incorporation of Benefit One Inc. pursuant to the provisions of Article 459, Paragraph 1, Item 1 of the Companies Act and the cancellation of treasury shares based on the provisions of Article 178 of the Companies Act)

Please be informed of the status of the acquisition of treasury shares pursuant to the provisions of Article 156, Paragraph 1 of the Companies Act based on the provisions of Article 31 of the Articles of Incorporation of Benefit One Inc. pursuant to the provisions of Article 459, Paragraph 1, Item 1 of the Companies Act as follows.

The acquisition of treasury shares based on the resolution at the Board of Directors meeting held on May 10, 2022 has been completed.

Please also be informed that we will cancel all the acquired treasury shares based on the provisions of Article 178 of the Companies Act.

1. Status of the acquisition of shares

|   |   |
|---|---|
| 1. Class of the acquired shares           | Common shares of Benefit One Inc.   |
| 2. Total number of the acquired shares    | 242,100 shares  |
| 3. Total amount of share acquisition cost | 470,934,902 yen   |
| 4. Period of the share acquisition        | June 1, 2022 to June 8, 2022 (trade basis)  |
| 5. Method of the share acquisition        | Market purchase in the Tokyo Stock Exchange based on a discretionary transaction contract |

2. Cancellation of treasury shares

|  |   |
|--|---|
| 1. Class of the shares to be cancelled | Common shares of Benefit One Inc.   |
| 2. Number of shares to be cancelled    | 779,100 shares<br>(Ratio to the total number of issued shares before the cancellation:<br>0.5%) |
| 3. Scheduled date of cancellation      | June 30, 2022   |

(Reference)

1. Resolution at the Board of Directors meeting held on May 10, 2022 concerning the acquisition of treasury shares

|  |   |
|--|---|
| (1) Class of the shares to be acquired     | Common shares of Benefit One Inc.   |
| (2) Total number of acquirable shares      | 800,000 shares (upper limit)<br>(Ratio to the total number of issued shares (excluding treasury shares):<br>0.5%) |
| (3) Total amount of share acquisition cost | 1,500,000,000 yen (upper limit)   |

- |                                     |   |
|-------------------------------------|---|
| (4) Period of the share acquisition | May 12, 2022 to June 10, 2022   |
| (5) Method of the share acquisition | Market purchase in the Tokyo Stock Exchange based on a discretionary transaction contract |

2. Cumulative total of treasury shares acquired based on the above resolution of the Board of Directors (as of June 8, 2022)

- |  |                   |
|--|-------------------|
| (1) Total number of the acquired shares    | 779,100 shares    |
| (2) Total amount of share acquisition cost | 1,499,989,399 yen |

3. Resolution at the Board of Directors meeting held on May 10, 2022 concerning the cancellation of treasury shares

- |   |  |
|---|--|
| (1) Class of the shares to be cancelled | Common shares of Benefit One Inc.                          |
| (2) Number of shares to be cancelled    | Total number of treasury shares acquired based on 1. above |
| (3) Scheduled date of cancellation      | June 30, 2022  |