

Dear Shareholders:

MITSUBISHI UFJ FINANCIAL GROUP, INC.
 Hironori Kamezawa
 Member of the Board of Directors, President &
 Group CEO (Representative Corporate Executive)
 7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo

Modifications to Attached Documents of
 “Notice of Convocation of the Annual General Meeting of Shareholders”

Mitsubishi UFJ Financial Group, Inc. hereby announces modifications to the attached documents of “Notice of Convocation of the Annual General Meeting of Shareholders,” namely, “Business Report for the Seventeenth Fiscal Year” and “Items Disclosed on Internet Pursuant to Laws and Regulations, and the Articles of Incorporation,” by disclosing such modifications on this website as stated below.

1. Page 77 of “Notice of Convocation of the Annual General Meeting of Shareholders”

“4. Matters Concerning Shares of the Company” “(2) Major Shareholders”

Modifications (Modifications are underlined.)

[Incorrect statements before modifications]

Name	Number of Shares Held	Percent of Shares Held to Shares Issued (Excluding Treasury Stock)
Custody Bank of Japan, Ltd. (Trust account)	697,488,500	<u>5.01</u>

[Correct statements after modifications]

Name	Number of Shares Held	Percent of Shares Held to Shares Issued (Excluding Treasury Stock)
Custody Bank of Japan, Ltd. (Trust account)	697,488,500	<u>5.51</u>

2. Page 1 of “Items Disclosed on Internet Pursuant to Laws and Regulations, and the Articles of Incorporation”

“Employees of the Group”

Modifications (Modifications are underlined.)

[Incorrect statements before modifications]

Name of segment	Digital Service Business Group	Retail & Commercial Banking Business Group	Japanese Corporate & Investment Banking Business Group	<u>Global Corporate & Investment Banking Business Group</u>	Asset Management & Investor Services Business Group	<u>Global Commercial Banking Business Group</u>	Global Markets Business Group	Other	Total
Number of Employees	11,908	24,062	6,612	53,407	<u>5,872</u>	2,417	2,909	27,855	<u>135,042</u>

[Correct statements after modifications]

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Number of Employees	11,908	24,062	6,612	53,407	<u>5,879</u>	2,417	2,909	27,855	<u>135,049</u>

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