

Translation of Japanese Original

June 24, 2022

To All Concerned Parties

REIT Issuer:  
Kenedix Office Investment Corporation  
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(Securities Code: 8972)

Asset Management Company:  
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### **Notice Concerning Debt Financing (Series 195)**

Kenedix Office Investment Corporation (“the Investment Corporation”) announced today that the Investment Corporation decided to undertake the debt financing (total of 1,000 million yen). Please see below for the details.

#### **1. Outline of Debt Financing**

Series	Lender	Amount	Interest Rate (Note 1) (Note 2)	Contract Date	Drawdown Date	Principal Repayment Date (Note 1)	Collateral Repayment Method
195	Mizuho Bank, Ltd.	1,000 million yen	Base rate (JPY TIBOR for 1 month) +0.17500%	June 28, 2022	June 30, 2022	June 30, 2023	Unsecured, unguaranteed . Repayment of principal in full on maturity date

Note 1: The first interest payment is due at the end of July 2022, and on the last day of every 1 month thereafter with the principal repayment day. If each interest payment day or the principal repayment day is a non-business day, then the interest payment or the principal repayment will be due on the next business day and if that next business day is in the next month, then previous business day will be applied.

Note 2: The base rates that are applied during interest period for the interest due on each interest payment date for Series 195 shall be calculated based on Japanese Yen TIBOR for 1 month, which JBA TIBOR Administration (“the JBATA”) releases two business days before each interest payment date. The Japanese Yen TIBOR of the JBATA is available on the JBATA website (<https://www.jbatibor.or.jp/english/rate/>).

#### **2. Purpose of Debt Financing**

Series 195 is to apply the fund towards the repayment of Series 184-A (the remainder after partial repayment, 1,000 million yen) with the principal repayment date of June 30, 2022.

#### **3. Status of Borrowings and Investment Corporation Bonds after the Debt Financing and the Other Debt Financing on the Same Date (Note 1) (as of June 30, 2022)**

(Millions of yen)

Classification	Balance before the Debt Financing and the Other Debt Financing etc. on the Same Date	Balance after the Debt Financing and the Other Debt Financing etc. on the Same Date	Difference
Short-Term Borrowings (Note 2)	8,600	11,900	+3,300
Long-Term Borrowings (Note 3)	183,550	190,550	+6,500
Total Borrowings	192,150	201,950	+9,800
Investment Corporation Bonds	13,000	13,000	0
Total Borrowings and Investment Corporation Bonds	205,150	214,950	+9,800

Note 1: In addition to the above borrowing, the other borrowings will be executed on the same date. For details on the other borrowings, please

refer to the press release, “Notice Concerning Debt Financing (Series 194)” dated today.

Note 2: Short-term borrowings refer to debt financing with a period less than or equal to one year from the drawdown date to the principal repayment date. However, the borrowings for which the period until the principal repayment date has surpassed one year because the principal repayment date after one year from the drawdown date is not a business day, and for which the principal repayment date has been moved to a different business day, are included in short-term borrowings.

Note 3: Long-term borrowings refer to debt financing with a period more than one year from the drawdown date to the principal repayment date.

#### **4. Other**

For risks concerning the repayment, etc. of the aforementioned debt financing, there are no significant changes to the “Investment Risks” as described in the Securities Report (submitted on January 28, 2022).

The Investment Corporation’s website: <https://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on June 24, 2022. However, no assurance or warranties are given for the completeness or accuracy of this English translation.