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### Notice of Revisions to Earnings Forecast

SG Holdings Co., Ltd. (the “Company”) hereby announces that, based on the “Notice Regarding Execution of Sale of a Portion of Shares in Hitachi Transport System, Ltd.” disclosed on July 1, 2022, the Company has revised the earnings forecast for the fiscal year ending March 31, 2023 disclosed on April 28, 2022, as detailed below.

Revisions to the consolidated earnings forecast for the fiscal year ending March 31, 2023

(1) Details of the revisions

(i) Revisions to the consolidated earnings forecast for the six months ending September 30, 2022

(April 1, 2022 to September 30, 2022)

	Operating revenue	Operating income	Ordinary income	Net income attributable to owners of the parent	Basic net income per share
Previous forecast (A)	Millions of yen 810,000	Millions of yen 61,000	Millions of yen 61,000	Millions of yen 41,000	Yen 64.54
Revised forecast (B)	810,000	61,000	61,000	49,000	77.14
Amount of change (B-A)	-	-	-	8,000	
Percentage change (%)	-	-	-	19.5	
Reference: Consolidated results for the first six months ended September 30, 2021	726,054	58,856	58,832	39,825	62.69

(ii) Revisions to the consolidated earnings forecast for the fiscal year ending March 31, 2023

(April 1, 2022 to March 31, 2023)

	Operating revenue	Operating income	Ordinary income	Net income attributable to owners of the parent	Basic net income per share
Previous forecast (A)	Millions of yen 1,650,000	Millions of yen 142,000	Millions of yen 143,000	Millions of yen 96,000	Yen 151.12
Revised forecast (B)	1,650,000	142,000	143,000	104,000	163.72
Amount of change (B-A)	-	-	-	8,000	
Percentage change (%)	-	-	-	8.3	
Reference: Results for the fiscal year ended March 31, 2022	1,588,375	155,713	160,289	106,733	168.02

(2) Reasons for the revisions

The changes were due to the sales of a portion of shares in Hitachi Transport System Ltd, on July 1, 2022. Other assumptions in the forecast remain unchanged from those announced on April 28, 2022.

- \* The earnings forecasts contained in this document are calculated based on information available at the time of the publication of the document, and actual results may differ from these figures.