



**Consolidated Financial Results**  
**for the Nine Months Ended May 31, 2022**  
**[Japanese GAAP]**

July 8, 2022

Company name: Ryohin Keikaku Co., Ltd.  
Stock exchange listing: Tokyo Stock Exchange  
Code number: 7453  
URL: <https://ryohin-keikaku.jp/>  
Representative: Nobuo Domae, President and Representative Director  
Contact: Kenta Horiguchi, Executive Officer and General Manager of Corporate Planning Office  
Phone: +81-3-3989-5972  
Scheduled date of filing quarterly securities report: July 11, 2022  
Scheduled date of commencing dividend payments: —  
Availability of supplementary briefing materials on quarterly financial results: Yes  
Schedule of quarterly business results briefing session: Yes (for securities analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended May 31, 2022 (September 1, 2021 to May 31, 2022)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Operating revenue		Operating profit		Ordinary profit		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended May 31, 2022	370,756	7.5	24,832	(29.4)	28,568	(25.6)	19,998	(31.3)
Nine months ended May 31, 2021	345,049	—	35,197	—	38,378	—	29,125	—

(Note) Comprehensive income: Nine months ended May 31, 2022: 28,975 million yen (-14.7%)  
Nine months ended May 31, 2021: 33,974 million yen (- %)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended May 31, 2022	75.95	75.77
Nine months ended May 31, 2021	110.73	110.46

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net asset per share
	Million yen	Million yen	%	Yen
As of May 31, 2022	371,003	234,199	62.3	876.71
As of August 31, 2021	393,357	214,871	53.9	806.75

(Reference) Equity capital: As of May 31, 2022: 231,075 million yen  
As of August 31, 2021: 212,196 million yen

2. Dividends

	Annual dividends				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended August 31, 2021	—	20.00	—	20.00	40.00
Fiscal year ending August 31, 2022	—	20.00	—	—	—
Fiscal year ending August 31, 2022 (forecast)	—	—	—	20.00	40.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending August 31, 2022 (September 1, 2021 to August 31, 2022)

(% indicates changes from the previous fiscal year.)

	Operating revenue		Operating profit		Ordinary profit		Net income attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	470,000	3.6	26,000	(38.7)	30,000	(33.9)	20,000	(41.0)	75.96

(Note) Revision to the financial results forecast announced most recently: No

\*Notes

(1) Changes in significant subsidiaries during the period under review

(Changes in specified subsidiaries resulting in changes in scope of consolidation): No

New: – (company name) –, excluded – (company name) –

(2) Accounting methods adopted specially for the preparation of quarterly consolidated financial statements: Yes

See (3) Notes to Quarterly Consolidated Financial Statements, 2. Quarterly Consolidated Financial Statements and Principal Notes in p.9 of Attached Materials for details.

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

(i) Changes in accounting policies due to the revision of accounting standards: Yes

(ii) Changes in accounting policies other than (i) above: No

(iii) Changes in accounting estimates: No

(iv) Retrospective restatement: No

(4) Total number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares):

As of May 31, 2022	280,780,000shares	As of August 31, 2021	280,780,000shares
As of May 31, 2022	17,207,805shares	As of August 31, 2021	17,751,940shares
Nine months ended May 31, 2022	263,296,916shares	Nine months ended May 31, 2021	263,027,028shares

(ii) Total number of treasury shares at the end of the period:

(iii) Average number of shares during the period:

\*These quarterly consolidated financial results are exempt from the audit procedure by certified public accountants or audit firms.

\*Explanation of the proper use of financial results forecast and other special notes

Forward-looking statements in these materials are based on information available to the management at the time of preparation of this report and on assumptions that management believes are reasonable, and do not represent a guarantee from the Company that they will be achieved. Actual results may differ significantly from these statements for various reasons.