

July 11, 2022

Real Estate Investment Trust Securities Issuer  
Sekisui House Reit, Inc.

Representative: Atsuhiro Kida, Executive Director  
(Securities Code: 3309)

Asset Management Company

Sekisui House Asset Management, Ltd.

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President & Representative Director

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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Sekisui House Reit, Inc. (“SHR”) hereby announces that, concerning the borrowing of funds (the “Borrowing”) announced in the press release “Notice Concerning Borrowing of Funds” dated July 8, 2022, the interest rate of the fixed interest rate borrowing indicated as “To be determined” has been determined as described below.

1. Borrowing of Funds (Determination of Interest Rate)

Fixed Interest Rate Borrowing

Category	Lenders	Borrowing amount (mm yen)	Interest rate (Note)	Drawdown date	Borrowing method	Repayment date	Repayment method	Security
Long-term	Sumitomo Mitsui Trust Bank, Limited	550	0.550%	July 13, 2022	Borrowing based on individual loan agreement, dated July 8, 2022. The lenders under the loan agreement are as indicated to the left of this table.	February 26, 2027	Lump-sum repayment at maturity	Unsecured and Unguaranteed
	Mizuho Trust & Banking Co., Ltd.	350						
	Resona Bank, Limited.	500						
	The Norinchukin Bank	400						
	MUFG Bank, Ltd.	1,400	0.855%					
	Mizuho Bank, Ltd.	1,050						
	Sumitomo Mitsui Banking Corporation	600						
	Sumitomo Mitsui Trust Bank, Limited	500						
	Mizuho Trust & Banking Co., Ltd.	300						
	Resona Bank, Limited.	450						
	Development Bank of Japan Inc.	550						
	The Norinchukin Bank	350						
Total	7,000	—	—	—	—	—		

(Note) The borrowing expenses and other charge payable to the lenders are not included.

Disclaimer: This translation is for informational purposes only. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail.



2. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of Relevant Information

With regard to risks associated with the determination of interest rate of the Borrowing, there is no change from the contents of "Part 1. Fund Information; Section 1. Status of Fund; 3. Investment Risks" of the securities report submitted on January 25, 2022.

\* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>