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Information Services International-Dentsu, Ltd.
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(Stock Code 4812, TSE Prime Market)
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Notice of Revision to Forecasts (Consolidated) for the Fiscal Year Ending December 2022

Information Services International-Dentsu, Ltd. (ISID), in consideration of recent earnings performance, has revised its forecasts as follows from those announced on February 9, 2022.

Revisions to Results Forecast

Revisions to Consolidated Results Forecast for the First Half of the Fiscal Year Ending December 2022
(January 1, 2022–June 30, 2022)

| | Net sales | Operating profit | Ordinary profit | Net profit* | Net profit per share |
|--------------------------|-----------------|------------------|-----------------|-----------------|----------------------|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen | Yen |
| Previous Forecast (A) | 59,000 | 7,100 | 7,100 | 5,000 | 76.73 |
| Revised Forecast (B) | 61,458 | 9,634 | 9,645 | 7,028 | 107.90 |
| Variance (B – A) | 2,458 | 2,534 | 2,545 | 2,028 | |
| Percentage Change (%) | 4.2% | 35.7% | 35.8% | 40.6% | |
| (Ref.) FY2021 1H Results | 54,293 | 6,525 | 6,443 | 4,392 | 67.40 |

* Profit attributable to owners of parent

Reasons for the Revision

Net sales for the first half of the fiscal year ending December 2022 are expected to exceed the previous forecast in all four business segments. On the earnings front, profits are also expected to significantly exceed the previous forecast due to the effects of an increase in sales and a decrease in SG&A expenses compared to the previous forecast.

We are currently examining our full-year forecast and will disclose them as soon as they are finalized.

END

Forward-Looking Statements

The forecast figures for sales and earnings presented in this document were determined in accordance with industry trends, client situations, and other judgments and assumptions made with information available at the time of preparation. Accordingly, actual sales and earnings may differ from forecasts as a result of uncertainties inherent in the forecasts, as well as internal and external fluctuations in business operations.