

Document and entity information

May 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-07-14
Company name	I.K Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo Others	-
Nagoya	true
Nagoya Premire	true
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	27220
URL	https://www.ai-kei.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-05-31
Representative	
Title	代表取締役会長兼 CEO
Name	飯田 裕
Inquiries	
Title	常務取締役 管理統括
Name	高橋 伸宜
Tel	052-856-3101
Other	
Date of general shareholders' meeting (as planned)	2022-08-18
Dividend payable date (as planned)	2022-08-19
Annual securities report filing date (as planned)	2022-08-19
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	May 2022	May 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	16,335	20,754
% change	-21.3	12.3
Operating profit		
Operating profit	-360	705
% change	-	19.4
Ordinary profit		
Ordinary profit	-323	730
% change	-	17.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	-905	321
% change	-	-16.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-912	316
Change in comprehensive income	-	-19.5
Other consolidated operating results		
Basic earnings per share (Yen)	-115.95	42.60
Diluted earnings per share (Yen)	-	42.28
Rate of return on equity (%)	-30.1	10.1
Ordinary profit to total assets ratio (%)	-4.4	10.0
Operating profit to net sales ratio (%)	-2.2	3.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	May 2022	May 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	7,378	7,226
Net assets	2,504	3,557
Capital adequacy ratio (%)	33.5	49.0
Net assets per share (Yen)	321.94	451.96
Note to consolidated financial positions		
Owner's equity	2,470	3,543
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	May 2022	May 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-769	636
Cash flows from investing activities	-319	-220
Cash flows from financing activities	1,135	-258
Cash and equivalents, end of period	1,075	967

Business Results-Note to business results

May 2022

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	May 2023	May 2022	May 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		12.00	12.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		12.00	12.00
Forecast	12.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		92	94
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	28.2
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.1	2.9
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	May 2023	Nov 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年 5月期の連結業績予想（2022年6月 1日～2023年 5月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	16,426	7,839
Upper	-	-
Lower	-	-
% change		
Forecast	0.6	-4.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	511	13
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	520	18
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	186	-99
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	24.34	-12.97
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	May 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	May 2022	May 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	8,308,000	8,308,000
Number of treasury stock at the end of fiscal year	634,376	467,576
Average number of shares	7,809,821	7,542,297
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	May 2022	May 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	10,883	11,934
% change	-8.8	-0.9

Operating profit		
Operating profit	421	328
% change	28.4	88.3
Ordinary profit		
Ordinary profit	90	323
% change	-72.1	34.4
Profit		
Profit	-147	146
% change	-	-2.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	-18.90	19.47
Diluted earnings per share (Yen)	-	19.32
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	May 2022	May 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	6,175	6,055
Net assets	2,638	2,933
Capital adequacy ratio (%)	42.2	48.3
Net assets per share (Yen)	339.41	372.72
Note to non-consolidated financial positions		
Owner's equity	2,605	2,922
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	May 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.