

July 15, 2022

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)
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Asset Management Company:
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Notice Concerning Change (Increase) to Maximum Amount of the Commitment Line and Extension of its Period

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today announced that it has changed the maximum amount and extended the period of the commitment line stated in the press release announced on August 2, 2016 as follows.

1. Purpose for the change of the commitment line

MFLP-REIT has changed to increase the maximum amount of the commitment line from ¥3,000 million to ¥5,000 million when extending the period of the commitment line already established with Sumitomo Mitsui Banking Corporation, in order to build an even stronger financial base and improve financial stability as the asset size expands.

As a result, agreements established by MFLP-REIT has two commitment line agreements in the total amount of ¥10,000 million (total amount of maximum borrowing capacity).

2. Overview of the commitment line agreement

(Previous)

Sumitomo Mitsui Banking Corporation

- | | | |
|-----|-------------------|-------------------------|
| (1) | Maximum Amount | ¥3,000 Million |
| (2) | Date of Agreement | August 2, 2016 |
| (3) | Commitment period | August 1, 2024 |
| (4) | Collateral | Unsecured, Unguaranteed |

(Current)

Sumitomo Mitsui Banking Corporation

- | | | |
|-----|-------------------|-------------------------|
| (1) | Maximum Amount | ¥5,000 Million |
| (2) | Date of Agreement | August 2, 2016 |
| (3) | Commitment period | August 1, 2025 |
| (4) | Collateral | Unsecured, Unguaranteed |

3. Overview of commitment lines after this extension

Lender	Maximum Amount (million yen)	Date of Agreement	Commitment Period
Sumitomo Mitsui Banking Corporation	5,000	August 2, 2016	August 1, 2025
Syndicate with Sumitomo Mitsui Trust Bank, Limited as arranger	5,000	February 26, 2021	February 29, 2024
Total	10,000	-	-

4. Others

Concerning the risks of the commitment line period, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on April 26, 2022.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>