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Consolidated Financial Results for the Year Ended May 31, 2022 [Japanese GAAP]

July 14, 2022

Company name: SANKI SERVICE CORPORATION

Stock exchange listing: Tokyo

Code number: 6044

URL: <https://www.sanki-s.co.jp>

Representative: Tatsuo Kitakoshi

President & Chief Executive officer

Contact: Tadashi Kawasaki

Director and Executive Officer, President of Corporate Administration H.Q.

Phone: 079-289-4411

Scheduled date of Annual General Meeting of Shareholders: August 26, 2022

Scheduled date of commencing dividend payments: August 29, 2022

Scheduled date of filing annual securities report: August 29, 2022

Availability of supplementary briefing material on annual financial results: Yes

Schedule of annual financial results briefing session: Yes

(Amounts of less than one million yen are rounded down)

1. Consolidated Financial Results for the Fiscal Year Ended May 31, 2022 (June 01, 2021 to May 31, 2022)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended								
May 31, 2022	11,581	0.5	221	(23.4)	224	(23.6)	154	(12.3)
May 31, 2021	11,525	(1.3)	288	(29.0)	293	(28.0)	175	(35.5)

(Note) Comprehensive income: Fiscal year ended May 31, 2022: ¥ 155 million [(17.3) %]
Fiscal year ended May 31, 2021: ¥ 187 million [(19.9) %]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
May 31, 2022	26.02	-	5.2	4.4	1.9
May 31, 2021	29.70	-	6.0	5.9	2.5

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended May 31, 2022: ¥ - million
Fiscal year ended May 31, 2021: ¥ - million

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
May 31, 2022	5,081	3,017	59.4	509.09
May 31, 2021	5,093	2,964	58.2	498.87

(Reference) Equity: As of May 31, 2022: ¥ 3,017 million
As of May 31, 2021: ¥ 2,964 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
May 31, 2022	59	38	(225)	1,524
May 31, 2021	666	(110)	183	1,645

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
May 31, 2021	-	0.00	-	15.00	15.00	89	50.5	3.0
May 31, 2022	-	0.00	-	15.00	15.00	88	57.6	3.0
Fiscal year ending May 31, 2023 (Forecast)	-	0.00	-	16.00	16.00		30.8	

(Note) Breakdown of the year-end dividend for the fiscal year ended May 31, 2022 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending May 31, 2023 (June 01, 2022 to May 31, 2023)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six months ended November 30, 2022	6,220	15.5	101	90.5	102	91.2	85	46.6	14.34
Full year	14,370	24.1	460	108.2	462	105.9	307	99.4	51.88

* Notes:

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

New	-	(Company name:)
Exclusion:	-	(Company name:)

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

- 1) Changes in accounting policies due to the revision of accounting standards: Yes
- 2) Changes in accounting policies other than 1) above: No
- 3) Changes in accounting estimates: No
- 4) Retrospective restatement: No

(3) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

May 31, 2022:	5,943,485 shares
May 31, 2021:	5,943,485 shares

2) Total number of treasury shares at the end of the period:

May 31, 2022:	16,510 shares
May 31, 2021:	1,789 shares

3) Average number of shares during the period:

Fiscal Year ended May 31, 2022:	5,927,152 shares
Fiscal Year ended May 31, 2021:	5,919,807 shares

(Reference) Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended May 31, 2022 (June 01, 2021 to May 31, 2022)

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended								
May 31, 2022	11,269	0.3	225	(24.9)	229	(24.3)	146	(16.7)
May 31, 2021	11,238	(0.6)	299	(31.8)	303	(31.7)	176	(36.5)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Fiscal year ended		
May 31, 2022	24.75	-
May 31, 2021	29.74	-

(2) Non-consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of				
May 31, 2022	5,055	3,003	59.4	506.71
May 31, 2021	5,068	2,961	58.4	498.48

(Reference) Equity: As of May 31, 2022: ¥ 3,003 million
As of May 31, 2021: ¥ 2,961 million

2. Non-consolidated Financial Results Forecast for the Fiscal Year Ending May 31, 2023 (June 01, 2022 to May 31, 2023)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six months ended									
November 30, 2022	6,090	16.7	100	79.1	101	79.8	84	72.5	14.17
Full year	14,000	24.2	457	103.1	459	100.2	305	108.2	51.54