

July 27, 2022

To all concerned parties:

Investment Corporation

Japan Metropolitan Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 8953)

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Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Metropolitan Fund Investment Corporation announces today the applicable interest rate for the new loans which had not been determined at the time of press release titled “Notice Concerning Debt Financing (Refinancing) and Early Repayment of Borrowings” released on July 14, 2022 and “Notice Concerning Debt Financing (Refinancing)” released on July 21, 2022.

1. Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate ^(Note)		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
Sumitomo Mitsui Trust Bank, Limited	¥ 3,370 Million	7 years	Fixed	0.481%	July 29, 2022	Unsecured and unguaranteed, lump sum repayment	July 31, 2029
MUFG Bank, Ltd.	¥ 3,150 Million	10 years	Fixed	0.710%			July 30, 2032
Mizuho Bank, Ltd.	¥ 1,500 Million	10 years	Fixed	0.722%			July 30, 2032
Development Bank of Japan Inc.	¥ 800 Million	10 years	Fixed	0.722%			July 30, 2032
Aozora Bank, Ltd.	¥ 650 Million	10 years	Fixed	0.722%			July 30, 2032
Mizuho Trust & Banking Co., Ltd.	¥ 400 Million	10 years	Fixed	0.722%			July 30, 2032

(Note) Figures are rounded off to third decimal places.