

July 28, 2022

For Immediate Release

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Notice on Borrowing of Funds

First Brothers Co., Ltd. hereby announces that on July 28, 2022, it reached the decision to obtain a capital loan as outlined below.

1. Reason for obtaining the capital loan

One of the basic policies the First Brothers Group outlines in its growth strategy is the acquisition of quality real estate for lease that can produce stable revenues. In line with this strategy, we have decided to obtain a capital loan to be used for the acquisition of real estate trust beneficiary rights.

2. Outline of capital loan

Lender	Amount to be borrowed	Scheduled borrowing date	Term of loan
Mizuho Bank, Ltd.	¥2,350 million	July 28, 2022	10 years

Note: The interest rate is not disclosed, but the loan is obtained at current market rate.

3. Outlook

The impact of this loan transaction has been factored into our consolidated earnings forecast for the fiscal year ending November 30, 2022, released on January 12, 2022. In case future assessments of the transaction reveal matters that require public disclosure, we will promptly disclose such matters.